

NAMS continuing medical education activity

Management of osteoporosis in postmenopausal women:

2010 position statement of The North American Menopause Society

This position statement, which begins on page 25, has been designated a continuing medical education (CME) activity from The North American Menopause Society (NAMS).

GOAL

To demonstrate an increase in, or affirmation of, current knowledge regarding the management of osteoporosis in postmenopausal women.

LEARNING OBJECTIVES

After reading this position statement, participants should be able to:

- Describe the effect of menopause and aging on bone health.
- Identify risk factors that contribute to fracture risk.
- Discuss the assessments of risk factors for fracture and how to rule out secondary causes of osteoporosis.
- Identify nonpharmacologic and lifestyle approaches to prevent bone loss and fractures.
- Review the effects of various therapeutic agents on preventing osteoporotic fracture; understand their effects on bone density and turnover.
- Develop individual treatment strategies to reduce morbidity and improve quality of life based on results of clinical trials.
- Understand the clinical effects of discontinuing different antiresorptive and anabolic therapies.

TARGET AUDIENCE

This educational activity has been developed to meet the educational needs of healthcare professionals who provide care to postmenopausal women.

ACCREDITATION

The North American Menopause Society (NAMS) is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing medical education for physicians. NAMS designates this educational activity for a maximum of 2 *AMA PRA Category 1 Credit(s)*TM. Physicians should only claim credit commensurate with the extent of their participation in the activity.

INSTRUCTIONS

Program participants should complete the CME self-assessment examination provided on page 55.

COMMERCIAL SUPPORT

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POSITION STATEMENT

Management of osteoporosis in postmenopausal women: 2010 position statement of The North American Menopause Society

Abstract

Objective: To update the evidence-based position statement published by The North American Menopause Society (NAMS) in 2006 regarding the management of osteoporosis in postmenopausal women.

Methods: NAMS followed the general principles established for evidence-based guidelines to create this updated document. A panel of clinicians and researchers expert in the field of metabolic bone diseases and/or women's health was enlisted to review the 2006 NAMS position statement, compile supporting statements, and reach consensus on recommendations. The panel's recommendations were reviewed and approved by the NAMS Board of Trustees.

Results: Osteoporosis, which is especially prevalent among older postmenopausal women, increases the risk of fractures. Hip and spine fractures are associated with particularly high morbidity and mortality in this population. Given the health implications of osteoporotic fractures, the primary goal of osteoporosis therapy is to prevent fractures, which is accomplished by slowing or stopping bone loss, maintaining bone strength, and minimizing or eliminating factors that may contribute to fractures. The evaluation of postmenopausal women for osteoporosis risk requires a medical history, physical examination, and diagnostic tests. Major risk factors for postmenopausal osteoporosis (as defined by bone mineral density) include advanced age, genetics, lifestyle factors (such as low calcium and vitamin D intake, smoking), thinness, and menopause status. The most common risk factors for osteoporotic fracture are advanced age, low bone mineral density, and previous fracture as an adult. Management focuses first on nonpharmacologic measures, such as a balanced diet, adequate calcium and vitamin D intake, adequate exercise, smoking cessation, avoidance of excessive alcohol intake, and fall prevention. If pharmacologic therapy is indicated, government-approved options are bisphosphonates, selective estrogen-receptor modulators, parathyroid hormone, estrogens, and calcitonin.

Conclusions: Management strategies for postmenopausal women involve identifying those at risk for fracture, followed by instituting measures that focus on reducing modifiable risk factors through dietary and lifestyle changes and, if indicated, pharmacologic therapy.

Key Words: Menopause – Osteoporosis – Fractures – Bone mineral density – Bone density – Estrogen therapy – Hormone therapy – Bisphosphonate – Selective estrogen-receptor modulator – Calcitonin – Parathyroid hormone – Calcium – Vitamin D – FRAX – Dual energy x-ray absorptiometry – NAMS.

Osteoporosis becomes a serious health threat for aging postmenopausal women by predisposing them to an increased risk of fracture. Osteoporotic fractures are associated with substantial morbidity and mortality in postmenopausal women, especially older women.

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The Board of Trustees of The North American Menopause Society (NAMS) developed this manuscript with assistance from an Editorial Board composed of Sydney L. Bonnick MD, FACP; Steven T. Harris MD, FACP; David L. Kendler MD, FRCPC; Michael R. McClung, MD; and Stuart L. Silverman, MD, FACP, FACR. It was edited, modified, and subsequently approved by the NAMS Board of Trustees on September 25, 2009.

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In response to the need to define standards of clinical practice in North America as they relate to menopause-associated health conditions, The North American Menopause Society (NAMS) has created this evidence-based position statement. The objective of this position statement is to provide guidance on the prevention, diagnosis, and treatment of osteoporosis in postmenopausal women to physicians, physician assistants, nurse practitioners, nurses, and other healthcare professionals caring for postmenopausal women, especially those in the clinical practice fields of obstetrics and gynecology, internal medicine, family medicine, and geriatrics.

This position statement is an update of the NAMS position statement published in 2006.¹ Since then, the publication of additional scientific evidence has created a need to update the position statement.

For this revision, NAMS conducted a search of the medical literature published since the previous position statement was submitted for publication in February 2006. A search

was made for clinical trials, meta-analyses, and clinical practice guidelines published in English and related to osteoporosis in postmenopausal women, using the MEDLINE database. The Medical Subject Headings (MeSH) used for the search were postmenopausal osteoporosis and bone loss with subheadings for epidemiology, etiology, diagnosis, prevention and control, and therapy. The National Guideline Clearinghouse was searched for relevant clinical practice guidelines, and the Cochrane Library was searched for relevant systematic reviews. Priority was given to evidence from randomized controlled clinical trials and meta-analyses of such trials, followed by evidence from controlled observational studies, using criteria described elsewhere.²⁻⁴ Conclusions from other evidence-based guidelines also were reviewed. Because standards of care and available treatment options differ throughout the world, the focus is limited to therapies available in North America.

To help with this revision, NAMS enlisted a five-person Editorial Board composed of endocrinologists, internists, and rheumatologists from both clinical practice and research with expertise in metabolic bone diseases or women's health. The Editorial Board reviewed the previous position statement and incorporated data published since that statement, compiled supporting statements, and made recommendations. Where the evidence was contradictory or inadequate to form a conclusion, a consensus-based opinion was established. (Practice parameter standards related to NAMS position statements have been described in an editorial.⁵) The NAMS Board of Trustees was responsible for the final review and approval of this document. Updates to this revised position statement will be published as developments occur in scientific research that substantially alters the conclusions.

BACKGROUND

Osteoporosis—the most common bone disorder affecting humans—is a skeletal disorder characterized by compromised bone strength, predisposing a person to an increased risk of fracture.⁶ Bone strength (and, hence, fracture risk) is dependent on many qualities of bone, of which bone mineral density (BMD) is the most commonly measured.⁶ Expressed as grams of mineral per area or volume, BMD at any given age is a function of both peak bone mass (reached by age 30) and how much bone is subsequently lost. Qualities of bone other than BMD (including degree of mineralization, hydroxyapatite crystal size, collagen structure, heterogeneity of bone microstructure, connectivity of trabeculae, and microdamage) are difficult or impossible to measure in clinical practice at this time, although promising research is proceeding.

To standardize values from different bone densitometry tests, results are reported as either a Z-score or a T-score, with both expressed as standard deviation (SD) units.

- A T-score is useful to express BMD in a postmenopausal population and is calculated by comparing current BMD to the mean peak BMD of a normal, young adult population of the same gender. The reference database

is white (non-race-adjusted) women, although this approach is not universally agreed upon.

- For premenopausal women under age 50, use of Z-scores is the preferred manner of expressing BMD.
- A Z-score is based on the difference between the person's BMD and the mean BMD of a reference population of the same gender, age, and ethnicity.

NAMS supports the World Health Organization (WHO) and International Society for Clinical Densitometry definitions⁷ of osteoporosis in a postmenopausal woman or a man over age 50 as a BMD T-score less than or equal to -2.5 at the total hip, femoral neck, or lumbar spine (at least two vertebral levels measured in the posterior-anterior projection, not the lateral projection) (see Sidebar). If anatomic factors such as obesity or arthritis make measurements invalid, the distal one-third radius bone density may be considered a diagnostic site. However, the relationship between the T-score at this site and fracture risk has not been systematically examined.

BMD-based definitions of bone density

Normal:	T-score above (ie, better than) or equal to -1.0
Low bone mass: ^a	T-score between -1.0 and -2.5
Osteoporosis:	T-score below (ie, worse than) or equal to -2.5

^aOsteopenia

From the World Health Organization.⁷

In addition to diagnosis through densitometry, osteoporosis can be diagnosed clinically, regardless of the T-score. The presence of a fragility fracture constitutes a clinical diagnosis of osteoporosis.

Peak bone mass is achieved by a woman's third decade of life.⁸ The process of bone loss begins at that time and accelerates at menopause. By age 80, many women have lost, on average, approximately 30% of their peak bone mass.⁹ However, osteoporosis is not always the result of bone loss. A woman who does not achieve an adequate peak bone mass as a young adult may have low bone density without substantial bone loss as she ages.

Osteoporosis has no warning signs. Often, the first indication of the disease is a fracture. Nearly all nonvertebral fractures are caused by a fall; however, vertebral fractures often occur without a fall, and need not necessarily be painful. Only roughly one third of vertebral fractures are painful, and two thirds are painless. Marked height loss over the years may be a sign of underlying vertebral compression fractures, even without significant associated back pain. Wrist or other fractures may occur at a younger age than vertebral or hip fractures and may also be early clinical expressions of osteoporosis.¹⁰

Osteoporosis is categorized as either primary or secondary. Primary osteoporosis is usually due to bone loss that occurs with aging. Secondary osteoporosis is a result of medications (eg, glucocorticoids) or diseases (eg, malabsorption) that adversely affect skeletal health.

The primary clinical goal of osteoporosis management is to reduce fracture risk. This may be accomplished by slowing or stopping bone loss, increasing bone mass or improving

bone architecture, maintaining or increasing bone strength, and minimizing factors that contribute to falls. Management strategies include general preventive health measures and pharmacologic interventions.

Prevalence

Most cases of osteoporosis occur in postmenopausal women, and the prevalence of the disorder as defined by low BMD increases with age. Data from the Third National Health and Nutrition Examination Survey¹¹ indicate that 13% to 18% of white American women age 50 or older have osteoporosis of the hip, which the survey defined as femoral BMD at least 2.5 SD below the mean of young, healthy white women (ie, T-score of -2.5 or below). Another 37% to 50% have low bone mass (or osteopenia) of the hip, defined as a T-score between 1 and 2.5 SD below the mean.¹¹ The prevalence of osteoporosis rises from 4% in women ages 50 to 59 to 52% in women age 80 and older.⁹

Osteoporosis as defined by low BMD is a common contributor to fractures. Osteoporosis is responsible for an estimated 90% of all hip and spine fractures in white American women ages 65 to 84.¹² However, most postmenopausal women with fractures do not have bone density values consistent with osteoporosis, based on the WHO criterion.¹³ In the Study of Osteoporotic Fractures,¹⁴ 28% of hip fractures, 25% of vertebral fractures, and 13% of all fractures occurred in women with osteoporosis (total hip BMD of -2.5 or less). BMDs of -1.5 or lower were present in 51% of hip fracture subjects, 38% of vertebral fracture subjects, and 25% of all fracture subjects. In a 2-year follow-up of women older than age 65, 49% of hip fractures occurred in women with total hip BMD T-scores above -2.5 ; 28% occurred in women with T-scores above -2.0 .¹⁵

For a white American woman at age 50, the risk of suffering an osteoporotic fracture in her remaining lifetime has been estimated at 40%,¹⁶ with two thirds of the fractures occurring after age 75.¹⁷ The estimated remaining lifetime risks after age 50 for hip, vertebral, and forearm fracture are 17.5%, 15.6%, and 16.0%, respectively.¹⁶

In the United States, the rates of osteoporosis and fracture vary with ethnicity. In one large study of postmenopausal women from five ethnic groups (white Americans, African Americans, Asian Americans, Hispanic Americans, and Native Americans),¹⁸ African Americans had the highest BMD, whereas Asian Americans had the lowest; only the BMD differences for African Americans were not explained by differences in weight. After adjusting for weight, BMD, and other covariates, white Americans and Hispanic Americans had the highest risk for osteoporotic fracture, followed by Native Americans, African Americans, and Asian Americans. The age-adjusted lifetime risks of hip fracture in US women are 17% for white Americans, 14% for Hispanic Americans, and 6% for African Americans.¹¹ These differences, however, may be related more to body size than to race.^{12,19}

Canadian data on hip fractures is reliably collected from hospital discharges. An analysis showed declining age-adjusted

hip fracture incidence (decreases of 31.8% in women and 25% in men) over the 21 years of the study.²⁰

Morbidity and mortality

Hip fractures, which occur on average at age 82, elicit a particularly devastating toll, resulting in higher cost, disability, and mortality than all other osteoporotic fracture types combined. Hip fractures cause up to a 25% increase in mortality within 1 year of the incident. Approximately 25% of women require long-term care after a hip fracture, and 50% will have some long-term loss of mobility.

Fractures at other sites can also result in serious morbidity. Vertebral fractures occur, on average, in a woman's mid-70s. Multiple or severe vertebral fractures may cause substantial pain as well as loss of height and exaggerated thoracic kyphosis (abnormal curvature of the thoracic spine). Spinal pain and deformity can greatly restrict normal movement, including bending and reaching. Importantly, existing vertebral fractures greatly increase (at least five- to sevenfold) the risk of subsequent vertebral fracture.^{21,22} Thoracic fractures may restrict lung function and cause digestive problems.²³ In the Fracture Intervention Trial,²⁴ after an average of 3.8 years of follow-up, the relative risk (RR) for mortality was 6.7 (95% CI, 3.08-14.52) for hip fracture and 8.64 (95% CI, 4.45-16.74) for vertebral fracture.

Osteoporotic fractures take a psychological toll as well.²⁵ Hip and vertebral fractures and the resultant pain, loss of mobility, changed body image, and loss of independence can have a strong impact on self-esteem and mood.

PATHOPHYSIOLOGY

Bone remodeling is a coupled process of bone resorption followed by bone formation. At the cellular level, osteoclasts promote bone resorption by stimulating the production of acid and enzymes that dissolve bone mineral and proteins. Osteoblasts promote bone formation by creating a protein matrix consisting primarily of collagen that is soon calcified, resulting in mineralized bone.

In normal bone remodeling, bone resorption is balanced by bone formation. Bone loss occurs when there is an imbalance between bone resorption and bone formation, resulting in a decrease in bone mass and an increase in the risk of fracture.

Menopause is associated with a few years of rapid bone loss attributed to lower circulating levels of 17β -estradiol, related primarily to the loss of estrogen-mediated inhibition of bone resorption without a fully compensatory increase in bone formation.²⁶ However, there is only a weak association between serum estradiol levels and rates of bone turnover in postmenopausal women.

CLINICAL RISK FACTORS

In determining risk factors, it is important to distinguish between risk factors for *osteoporosis as defined by BMD* (both primary and secondary causes) and risk factors for *osteoporotic fracture*. For BMD-defined osteoporosis, major

risk factors in postmenopausal women are advanced age, genetics, lifestyle factors (eg, low calcium and vitamin D intake, smoking), thinness, and menopause status. The most common risk factors for osteoporotic fracture are listed in Table 1.

In the absence of other risk predictors such as BMD, clinical risk factors can be used to assess fracture risk or help make the decision as to which women should be screened with dual-energy x-ray absorptiometry (DXA). Such risk factors increase the risk of fracture 1.5- to 3-fold over that seen in unaffected individuals. Women with multiple risk factors are at greater risk of fracture if they have a lower BMD. The use of BMD T-scores to assess fracture risk can be markedly improved by combining BMD with information about other risk factors, particularly the woman's age and fracture history.

Although there is good evidence that many clinical risk factors can increase fracture risk, it is less clear which of these have an effect separate from their effect on bone density. Therefore, clinical risk factors could help us improve fracture risk reduction, but which factors to choose and how to integrate them must still be established.

Recently, WHO conducted a meta-analysis of the relationship of clinical risk factors and fracture using global epidemiology data from 12 cohorts with approximately 250,000 person-years, 60,000 patients, and over 5,000 fractures, which was confirmed in 11 additional cohorts.²⁷ Candidate risk factors were chosen based on availability of global data, independence of the risk factor from BMD, ease of use in clinical practice, responsiveness to pharmaceutical intervention, and intuitive use in clinical care. A total of 10 risk factors were identified that met these criteria. The risk factors were then used to create a platform called FRAX[®] to calculate the 10-year risk of major osteoporotic fracture (hip, shoulder, wrist, and clinical spine). Note that the Canadian FRAX model is not yet available, but clinicians can use a model from a country with similar ethnicity and demographics. (See the section on "Evaluation" for more about FRAX.)

Bone mineral density and fracture risk

BMD is an important determinant of fracture risk, especially in women age 65 and older.^{29,30}

TABLE 1. Risk factors for osteoporotic fracture used in FRAX[®]

- Age (50 to 90 years)
- Sex
- Weight^a
- Height^a
- Low femoral neck BMD
- Prior fragility fracture
- Parental history of hip fracture
- Current tobacco smoking
- Long-term use of glucocorticoids
- Rheumatoid arthritis
- Other causes of secondary osteoporosis
- Alcohol intake of more than two units daily

^aBody mass index is automatically computed from height and weight. Adapted from World Health Organization Collaborating Centre for Metabolic Bone Diseases.²⁸

In general, lower BMDs are associated with a higher risk of fracture. A decrease of 1 SD in BMD represents a 10% to 12% decrease in BMD and an increase in fracture risk by a factor of 1.5 to 2.6, depending on fracture type and measurement.^{31,32} BMD and fracture risk are most closely related when BMD is used to predict the fracture risk at that same site. Risks for spine fracture and hip fracture increase 2.3-fold and 2.6-fold, respectively, for each decrease of 1 SD in age-adjusted BMD at spine and hip, respectively.³¹ The risk of any fracture increases 1.6-fold with each SD in age-adjusted BMD at the hip. The gradient of risk (RR per SD) is higher at a younger than an older age and decreases markedly with age. For example, the gradient of risk for hip fracture is 3.68 per SD change in hip BMD at age 50, decreasing progressively with age until at age 85 it is 1.93 per SD.³³ Although epidemiology studies have examined BMD in both the femoral neck and total hip, the two regions may be able to be used interchangeably, but no clear-cut priority is indicated.³³

Treatment-induced changes in BMD do not always correlate well with reductions in vertebral fracture risk.³⁴⁻³⁷ In addition, fracture risk reductions in response to antiresorptive therapy occur much more rapidly than discernible BMD changes. For example, significant fracture risk reduction has been reported after 6 months of risedronate therapy,³⁸ although minimal BMD increases were observed at that time.³⁹

Age

As women age, their risk for fracture increases. In general, the risk of osteoporotic fracture doubles every 7 or 8 years after age 50. The median age for hip fracture is 82 years. The median age for vertebral fracture is thought to occur in a woman's 70s.¹²

Age is a particularly strong risk factor for fracture, particularly hip fracture. Based on BMD alone, it would be expected that the hip fracture risk would increase fourfold between ages 55 and 85. However, age increases hip fracture risk up to 40-fold over that three-decade time span. Thus, the impact of increasing age is much greater, or at least 10-fold greater, than the impact of a decreasing BMD.³⁴ For example, using FRAX 3.0, a patient at age 50 with a femoral neck DXA T-score of -1.5 has a 10-year hip fracture probability of approximately 2.5%, but at age 80, the probability is approximately 7% with the same T-score at the same site.³⁴ For any osteoporotic fracture, the 10-year probability with a T-score of -2.5 SD at the femoral neck varies from 7% at age 50 to 20% at age 80.³⁴

Fracture history

It is well established from many cohort, case-control, and cross-sectional studies that a prior osteoporotic fracture increases the risk of future fractures. A prior forearm fracture is associated with a twofold increase in subsequent risk of fracture. In two analyses of studies, a peri- or postmenopausal woman who has had a fracture has approximately a twofold increased risk of sustaining another fracture; adjustment for BMD did not significantly affect the risk.^{22,40} When the

placebo group in randomized controlled trials (RCTs)^{41,42} is examined, the risk of future vertebral deformities over the 3 years of the trials is fivefold higher in patients with prior vertebral deformity than in those without. A study of older women (mean age, 74 y) with recent vertebral fracture found that approximately 20% of these women experienced another vertebral fracture within 1 year of an incident vertebral fracture.²¹ However, the risk of recurrent fracture was significantly affected by the number of existing fractures—women with two or more vertebral fractures had a significantly increased risk (RR, 11.6) of another vertebral fracture within 1 year.

This increased fracture risk may be in part attributable to lower BMD in patients who have had fractures. However, when the increased risk is adjusted for BMD, the RR is adjusted only slightly lower. The risk ratio is only marginally lowered (~10%) when BMD is taken into account, arguing that the presence of a fracture is a powerful marker of impaired bone quality above and beyond BMD.⁴³

Genetics

The greatest influence on a woman's peak bone mass (ie, the maximal BMD gained during the skeletal development and maturation phase) is heredity. Studies have suggested that up to 80% of the variability in peak BMD might be attributable to genetic factors.^{44,45} Daughters of women who have osteoporotic fractures have lower BMD than would be expected for their age.^{46,47} First-degree relatives (ie, mother, sister) of women with osteoporosis also tend to have lower BMD than those with no family history of osteoporosis.⁴⁸

A history of fracture in a first-degree relative also significantly increases the fracture risk. In a meta-analysis,⁴⁹ a family history of fracture was found to be associated with significant increases in any osteoporotic fracture. Hip fracture risks were nearly 50% higher—127% higher if a hip fracture had occurred in a parent. Risk ratios were slightly higher for hip fracture (RR, 1.63) than for any fracture (RR, 1.18) or for any osteoporotic fracture (RR, 1.22). A parental history of hip (rather than any) fracture gives a risk ratio for any fracture of 1.42, similar to that of any osteoporotic fracture (RR, 1.54); the highest risk was of hip fracture (RR, 2.27). Inasmuch as patient recall of parental hip fracture is higher than of any fracture, parental hip fracture was chosen as a clinical risk factor in FRAX.²⁸

Lifestyle factors

Several lifestyle factors are associated with the risk of low BMD and fracture. These include poor nutrition, insufficient physical activity, cigarette smoking, and heavy alcohol consumption. (For a complete description of osteoporosis lifestyle factors, see section on "Management: Lifestyle approaches.")

Body mass index and thinness

Being thin—often cited as body weight under 127 lb (57.7 kg), the lower quartile of weight for US women over age 65, or a body mass index (BMI) less than 21 kg/m²—is a risk factor for low BMD.⁵⁰ Thinness has also been associated with increased fracture risk, especially in older women.⁵¹

Low weight or low BMI is a well-documented risk factor for future fracture, whereas high BMI may be protective. Although the risk of fracture increases with decreasing BMI, the risk ratio with BMI is nonlinear.³³ The risk ratio is markedly higher at the lower values of BMI, particularly at a BMI of 20 kg/m² or less. By contrast, between a BMI of 25 kg/m² and 35 kg/m², the differences in risk ratio are smaller. There appears to be an inflection point at which increased BMI over 22 kg/m² is associated with modest decreases in fracture risk, whereas the risk is considerably increased below that threshold.³³ This gradient of risk with BMI is greatly reduced when adjusting for BMD, suggesting that BMD is an important intermediary or confounder. However, when BMD is not available, low BMI may be used to identify populations with low BMD and high risk of fracture. In FRAX, low BMI is used when BMD is not available.³³

Menopause status

The increased rate of bone resorption immediately after menopause clearly indicates a hormonal influence on bone density in women. The most likely explanation for this increased resorption is the drop in ovarian estrogen production that accompanies menopause.

Bone loss begins to accelerate approximately 2 to 3 years before the last menses, and this acceleration ends 3 to 4 years after menopause. For an interval of a few years around menopause, women lose 2% of bone annually. Afterward, bone loss slows to about 1% to 1.5% per year.^{52,53} A prospective, longitudinal study of white women reported BMD losses during this 5- to 7-year interval of 10.5% for the spine, 5.3% for the femoral neck, and 7.7% for the total body.⁵² Although some of the decline can be attributed to age-related factors, lower estrogen levels were implicated as the cause for approximately two thirds of the bone loss. Lower estrogen levels have also been significantly associated with increased fracture risk in older women (mean age, 75 y).⁵⁴

Women experiencing menopause at or before age 40—either spontaneously or induced (eg, through bilateral oophorectomy, chemotherapy, or pelvic radiation therapy)—are at greater risk of low BMD than other women of the same age who have not reached menopause.⁵⁵ However, by age 70, when fractures are more likely to occur, these women have the same risk for low BMD or fracture as women who reached menopause at the average age.^{56,57}

Secondary causes of bone loss

Various medications, disease states, and genetic disorders are associated with bone loss (Table 2). There is some early evidence that certain disease states may provide a risk of fracture over and above that provided by BMD. These disorders include hyperthyroidism, type 1 diabetes, ankylosing spondylitis, and rheumatoid arthritis (RA), among others.³³ However, due to the absence of data for secondary osteoporosis, FRAX currently uses RA as a significant surrogate risk factor for any fracture (RR, 1.45), osteoporotic fracture (RR, 1.56), and hip fracture (RR, 1.95). This risk persists after adjustment for glucocorticoid use, BMD, and

TABLE 2. *Secondary causes of bone loss*

Medications
Aromatase inhibitors
Cytotoxic agents
Excessive thyroxine doses
Gonadotropin-releasing hormone agonists or analogues
Heparin
Immunosuppressives (eg, cyclosporine)
Intramuscular medroxyprogesterone
Long-term use of certain anticonvulsants (eg, phenytoin)
Oral or intramuscular use of glucocorticoids for >3 mo
Genetic disorders
Hemochromatosis
Hypophosphatasia
Osteogenesis imperfecta
Thalassemia
Disorders of calcium balance
Hypercalciuria
Vitamin D deficiency
Endocrinopathies
Cortisol excess
Cushing's syndrome
Gonadal insufficiency (primary and secondary)
Hyperthyroidism
Primary hyperparathyroidism
Type 1 diabetes mellitus
Gastrointestinal diseases
Billroth I gastroenterostomy
Chronic liver disease (eg, primary biliary cirrhosis)
Malabsorption syndromes (eg, celiac disease, Crohn's disease)
Total gastrectomy
Other disorders and conditions
Ankylosing spondylitis
Chronic renal disease
Lymphoma and leukemia
Multiple myeloma
Nutritional disorders (eg, anorexia nervosa)
Rheumatoid arthritis
Systemic mastocytosis

prior fracture.³³ Vertebral fracture risk is approximately two-fold higher in RA patients than in controls and independent of BMD and prior glucocorticoid use.⁵⁸

There is strong evidence that certain medications such as oral glucocorticoids result in BMD loss and increased risk of fracture. Other studies^{59,60} suggest that no BMD loss occurs with the approved doses of inhaled steroids. Epidemiologic data suggest that the risk of hip, forearm, and shoulder fractures is increased approximately twofold in patients taking glucocorticoids. The risk of vertebral fracture may be higher. In the largest study examining fracture risks,⁶¹ approximately 250,000 glucocorticoid users were matched with age and sex controls. A dose-dependent effect was noted with a dose of prednisolone or equivalent greater than 7.5 mg/day (daily, RR of vertebral fracture, 5.2), whereas with 5.0 to 7.5 mg/day, the risk was lower (RR, 2.6). Ever-use of glucocorticoids has been associated with significant increased risk of any fracture at all ages compared with the risk faced by people with no glucocorticoid exposure.³³ This discrepancy is not explained by BMD. For example, for individuals at age 50, the RR for any fracture with glucocorticoids was 1.9; similarly, RR for any fracture was 1.98 when adjusted for BMD. The data strongly suggest that risk of all fractures is substantially greater in glucocorticoid-induced osteoporosis than in postmenopausal osteoporosis at the same level of BMD.

Two drugs currently prescribed for premenopausal women—gonadotropin-releasing hormone (GnRH) agonists and intramuscular depot medroxyprogesterone acetate (MPA)—have been associated with bone loss. GnRH agonists contributes to bone loss by creating iatrogenic hypogonadism.⁶² Bone loss with short-term use of GnRH agonist therapy is reversible. Bone loss with long-term use can be ameliorated by “adding back” low-dose estrogen therapy (ET). Use of depot MPA (150 mg/3 months) as a contraceptive has been associated with bone loss.^{63,64} This bone loss, which has never been linked to the occurrence of osteoporotic fracture, has been shown in some studies to be reversible; however, other studies have indicated that BMD only partially recovers.

Aromatase inhibitors used for breast cancer treatment have also been associated with bone loss.⁶⁵ Breast cancer patients are at increased risk of clinical fracture compared with the general postmenopausal population and aromatase inhibitors have a slight additive effect on fracture risk (eg, anastrozole [RR, 1.36]) over 5 years.⁶⁶

Medical conditions also associated with bone loss include excess urinary calcium excretion, which may be caused by a renal calcium leak or hyperthyroidism. Vitamin D deficiency, an especially common condition in older women, is a correctable cause of secondary hyperparathyroidism and accelerated bone loss. Other conditions that can have a detrimental effect on bone include multiple myeloma, endocrine disorders such as hyperparathyroidism and Cushing's syndrome, and disorders of collagen structures. Renal failure can cause either increased bone resorption (secondary/tertiary hyperparathyroidism) or decreased bone formation, leading to renal osteodystrophy.

Other potentially important risk factors

Recent reviews suggest that the use of biochemical indices of bone turnover may be a possible predictor of fracture risk in postmenopausal osteoporosis.⁶⁷ A recent review of prospective and cross-sectional studies concludes that increased bone resorption markers were associated with increased fracture risk,⁶⁸ but global data are not available to enable the use of bone markers in FRAX. (For more about bone turnover markers, see the section on “Evaluation.”)

According to the Canadian Multicentre Osteoporosis Study, bone loss as documented by changes in BMD over time is associated with increased risk of fracture.⁶⁹ It is not, however, included in the FRAX calculator due to lack of global data.

FRAX uses a history of prior clinical fracture as a clinical risk factor. A prior morphometric vertebral fracture, documented in three cohorts, is associated with increased risk for subsequent osteoporotic fracture (RR, 2.27) and for hip fracture (RR, 2.68).³³ For this reason, the term “prior fracture” should take into account not only clinical vertebral but morphometric vertebral fractures as well.

Limitations of using risk factors in predicting fracture

It is important to recognize that the strength of a risk factor varies according to fracture outcome. In general, risk factors are more strongly associated with hip fracture risk than the

risk of any osteoporotic fracture. Thus, current models usually calculate hip fracture risk separately from risk of other osteoporotic fractures.

Existing studies often do not take into account dose response, but give risk ratios for an average dose or exposure. There is good evidence, however, that the risk associated with excess alcohol or overuse of glucocorticoids is dose responsive.⁷⁰ In addition, the risk of fracture increases progressively with number of prior fractures.³³

EVALUATION

All postmenopausal women should be assessed for risk factors associated with osteoporosis and fracture. This assessment requires a history, physical examination, and any necessary diagnostic tests. The goals of this evaluation are to evaluate fracture risk, to rule out secondary causes of osteoporosis, to identify modifiable risk factors, and to determine appropriate candidates for pharmacologic therapy.

History and physical examination

The medical history and physical examination should solicit clinical risk factors for osteoporosis and fracture and also evaluate for secondary causes of osteoporosis and fragility fracture. This includes the WHO's FRAX risk factors (personal history of fracture after age 40, history of hip fracture in a parent, cigarette smoking, excess alcohol consumption, glucocorticoid use, RA, or other secondary causes of osteoporosis. See Table 1). Risk factors must be accurately collected, often with the aid of a simple questionnaire. Risk factors may help identify contributing causes of osteoporosis and are essential in the determination of FRAX. This tool, used with guidelines for treatment thresholds, is very helpful in identifying candidates for pharmacotherapy. Osteoporosis can be diagnosed by bone density testing in postmenopausal women over age 50. A fragility fracture can also indicate a clinical diagnosis of osteoporosis.

Loss of height and kyphosis may be signs of vertebral fracture. After achieving maximal height, women can lose up to 1.0 to 1.5 inches (2.0-3.8 cm) of height as part of the normal aging process, primarily as a result of degenerative arthritis and shrinkage of intervertebral disks. Height loss greater than 1.5 inches (3.8 cm) increases the likelihood that a vertebral fracture is present.⁷¹ Height should be measured annually with an accurate method, such as a wall-mounted ruler or a stadiometer. Loss of 1.5 inches (3.8 cm) or more calls for evaluation by a lateral thoracolumbar radiograph or vertebral fracture assessment (VFA) by DXA to identify vertebral fractures.

Weight should also be recorded to identify those women with low BMI and to be aware of weight changes, which may interfere with the interpretation of changes in BMD over time.

The evaluation should include eliciting symptoms of acute or chronic back pain, which may indicate the presence of vertebral fractures. Signs of percussion tenderness may indicate acute fracture or bony infiltrative disease. The midback vertebrae T11-T12 and L1 are the most common fracture sites, followed by T6 through T9.⁷²⁻⁷⁴ Vertebral compression

fractures may result in kyphosis, the most obvious sign of osteoporosis.

Because back pain, height loss, and kyphosis can occur without osteoporosis, and because two thirds of vertebral fractures are asymptomatic,^{75,76} vertebral fracture must be confirmed by lateral spine radiographs or VFA visualization of fracture at the time of BMD testing.^{77,78} Vertebral height loss of more than 20%—more than 2 mm (measured) or 4 mm (historical)—of the anterior, mid, or posterior dimension of a vertebra on imaging is indicative of vertebral fracture.^{79,80} Grading of vertebral fractures and percentage of height reduction (grade 1, mild, 20%-25%; grade 2, moderate, 25%-40%; grade 3, severe, over 40%) by a Genant semiquantitative methodology or equivalent is most important in the evaluation of the patient with severe osteoporosis. Both the number and the severity of existing vertebral fractures predict the risk of future fracture.

After menopause, a woman's risk for falls should be assessed. Clinical factors related to an increased risk of falls include the following:

- A history of falls, fainting, or loss of consciousness
- Muscle weakness
- Dizziness, coordination, or balance problems
- Difficulty standing or walking
- Arthritis of the lower extremities
- Neuropathy of the lower extremities
- Impaired vision

The risk of falls is also increased by use of medications that affect balance and coordination (eg, sedatives, narcotic analgesics, anticholinergics, antihypertensives) or by use of multiple medications.⁸¹

The greater the number of risk factors, the greater the risk of falling. In one study, having four or more of these risk factors increased the risk of falls by nearly 80%.⁸² Several studies have indicated that exercise and gait/balance training may decrease the risk of falls.^{83,84}

Safety hazards in the home and work environment, such as obstacles and poor lighting, also contribute to the risk of falls. These hazards can be assessed by questioning the woman or through a home or workplace visit (or both) by an occupational therapist or other healthcare professional knowledgeable about fall prevention.

BMD measurement

BMD testing of hip (femoral neck, total hip), spine (at least two vertebral bodies), or radius (one-third radius site) is required for a densitometric diagnosis of osteoporosis. Measurements of bone strength other than bone density at these sites may predict fracture risk but cannot be used to diagnose osteoporosis. A clinical diagnosis of osteoporosis can be made if fragility fractures are present, regardless of the BMD.

Indications for BMD testing

The decision to test BMD in a postmenopausal woman should be based on the woman's risk profile. Testing is not

indicated unless the results will influence a management decision. Although perimenopausal women can be classified by WHO criteria and may be candidates for FRAX risk assessment, care must be taken to appropriately interpret DXA tests and to make correct recommendations for risk factor reduction and sometimes pharmacotherapy. Other factors, such as availability of BMD testing equipment and reimbursement by insurance, also affect the decision to measure BMD.

NAMS recommends that BMD be measured in the following populations:

- All women age 65 and over, regardless of clinical risk factors
- Postmenopausal women with medical causes of bone loss (eg, steroid use, hyperparathyroidism), regardless of age
- Postmenopausal women age 50 and over with additional risk factors (see below)
- Postmenopausal women with a fragility fracture (eg, fracture from a fall from standing height)

Testing should be considered for postmenopausal women age 50 and over when one or more of the following risk factors for fracture have been identified:

- Fracture (other than skull, facial bone, ankle, finger, and toe) after menopause
- Thinness (body weight <127 lb [57.7 kg] or BMI <21 kg/m²)
- History of hip fracture in a parent
- Current smoker
- Rheumatoid arthritis
- Alcohol intake of more than two units per day (one unit is 12 oz of beer, 4 oz of wine, or 1 oz of liquor)

Bone-testing options

Fracture risk can be estimated by a variety of technologies at numerous skeletal sites. BMD measured by DXA is the only diagnostic technology by which measurements are made at hip, spine, and radius. These are also important sites of osteoporotic fracture.⁸⁵

When BMD testing is indicated, NAMS recommends measuring the total hip, femoral neck, and posterior-anterior lumbar spine, using the lowest of the three BMD scores for diagnosis. In some patients, degenerative or other artifacts at the spine site make measurements unreliable. In such cases, the one-third radius should be measured and used as a second site valid for diagnosis. The spine may be a useful site for BMD measurement in early postmenopausal women because decreases in BMD can be faster at the spine than at the hip.

Although bone tests at peripheral sites (eg, tibia, finger, calcaneus) can identify women at risk of fracture, they are not useful for the diagnosis of osteoporosis and have limited or no value in the follow-up of patients.⁸⁶ Peripheral site measurements may be useful to raise awareness about bone health and have been utilized as a prescreen for DXA testing where DXA availability is limited.⁸⁷

Follow-up BMD testing

In most cases, repeat DXA testing in untreated postmenopausal women is not useful until 2 to 5 years have passed, given the rate of bone loss of 1% to 1.5% per year. Postmenopausal women, after substantial BMD losses in early postmenopause, generally lose about 0.5 T-score units in BMD every 5 years.^{51,88}

For women receiving osteoporosis therapy, BMD monitoring may not provide clinically useful information until after 1 to 2 years of treatment. Stable BMD (within the precision error of the instrument) indicates successful therapy; fracture risk reductions for patients on antiresorptive therapy are similar with stable bone density or with increases in BMD. Marked declines in BMD predict greater fracture risk and should trigger a reevaluation for secondary causes of osteoporosis or treatment nonadherence.

Each DXA testing center should perform precision testing to determine the least significant change that can be detected in their patient population. Statistically *insignificant* decreases in BMD should be reported as stable bone density within the precision error of the instrument. Statistically *significant* changes in BMD (equal to or greater than the least significant change) should be reported as such.

Bone turnover markers

Biochemical markers of bone turnover can be measured in serum or urine. They can indicate either osteoclastic bone resorption (breakdown products of type I collagen in bone: N-telopeptides, C-telopeptides, deoxypyridinoline) or osteoblast functioning (bone matrix synthesis: bone-specific alkaline phosphatase, procollagen type I N-terminal propeptide, osteocalcin). Bone turnover markers cannot diagnose osteoporosis and have varying ability to predict fracture risk when studied in groups of patients in clinical trials.^{89,90} They also have varying value in predicting individual patient response to therapy. Nevertheless, these tests may show an individual patient's response to therapy earlier than BMD changes, sometimes within 2 to 3 months as opposed to the 1 to 3 years required with BMD.^{91,92} Most bone turnover markers vary greatly from day to day, are affected by food intake and time of day, and lack assay standardization, limiting their clinical utility. In some cases, persistently elevated bone turnover markers in the face of antiresorptive therapy may alert the clinician to nonadherence to therapy, poor absorption of medication, or other secondary causes of osteoporosis.

The value of bone turnover markers in encouraging adherence to therapy has been debated. Several trials have found no difference in adherence when marker values are communicated to women.^{93,94}

Tests for secondary causes

Low BMD in postmenopausal women is most often the result of low peak bone mass, postmenopausal declines in bone density (related to estrogen deficiency), or both. There are, however, important secondary causes of bone loss, which

should be identified clinically and through appropriate laboratory testing. Laboratory tests that may be useful in some circumstances are listed in Table 3. Routine tests for patients with low bone mass include a complete blood cell count, serum calcium, phosphate, creatinine, thyroid-stimulating hormone, alkaline phosphatase, and albumin. Tests for serum 25-hydroxyvitamin D [25(OH)D] and 24-hour urinary calcium excretion may be useful to detect patients with poor calcium and vitamin D nutrition as well as those with hypercalciuria. Special tests that may be appropriate in some clinical circumstances include 24-hour urine free cortisol, serum protein electrophoresis, tissue transglutaminase antibody, and intact parathyroid hormone (PTH).

MANAGEMENT: LIFESTYLE APPROACHES

Lifestyle approaches alone may not be sufficient to prevent bone loss or reduce fracture risk, but they form the necessary foundation for pharmacologic approaches to the prevention or management of osteoporosis. In some cases, recommended lifestyle approaches may be sufficient. All postmenopausal women, regardless of their bone density or clinical risk factors for osteoporosis, should be encouraged to eat a balanced diet, obtain adequate calcium and vitamin D, participate in appropriate exercise, avoid cigarette smoke and excessive alcohol consumption, and institute fall prevention measures. These recommendations offer health benefits beyond their effects on the prevention or management of osteoporosis. The recommendations are, in fact, so obvious that their importance may not be appreciated. The success of these approaches is heavily dependent on patient education and motivation to institute them.

Nutrition

A balanced diet is important for bone development and maintenance, as well as for general health. Some populations, such as women over age 65, edentulous women, women with reduced appetites from any cause, or women who diet

frequently or have eating disorders, may not consume adequate vitamins and minerals to maintain optimal bone mass. Older women who lose weight, purposely or not, run the risk of accelerated bone loss and a higher risk of hip fracture.⁹⁵ Based on the US Department of Agriculture’s Healthy Eating Index (HEI) score, women age 60 and older in the United States do not consume the recommended servings of dairy products, fruits, vegetables, or grains. The overall HEI score for such women was 67.4 out of a possible 100, indicating dietary habits in need of improvement.⁹⁶ In the specific context of the prevention and management of osteoporosis, a discussion of nutrition appropriately focuses on calcium and vitamin D, vitamin K, magnesium, protein, and isoflavones.

Calcium and vitamin D

Nutritional issues of calcium and vitamin D are perhaps the most important. An adequate intake of both calcium and vitamin D is important for bone health and is recognized as an important component of any osteoporosis prescription-drug regimen. Indeed, as part of the US Food and Drug Administration’s approved labeling of all bisphosphonates used for the prevention and treatment of postmenopausal osteoporosis, correction of disorders of mineral metabolism such as calcium and/or vitamin D deficiency is mandatory before initiating therapy. Calcium and vitamin D supplements, however, should not be substituted for a prescription intervention when deemed necessary.

Calcium. Calcium, a mineral, is generally deficient in North American diets because of the relatively limited, concentrated sources of dietary calcium. Compounding this issue is that, compared with other minerals, the daily requirement for calcium is large. Calcium can generally be viewed as a weak antiresorptive agent as well as an essential nutrient. Evidence has established the role of adequate calcium intake in bone health, primarily in the development of peak bone mass and in preventing bone loss. The evidence for calcium’s ability to

TABLE 3. Routine laboratory tests for osteoporosis evaluation

Test	Diagnostic result	Possible secondary cause
Complete blood cell count	Anemia	Multiple myeloma
Serum calcium	Elevated	Hyperparathyroidism
	Low	Vitamin D deficiency, GI malabsorption
Serum phosphate	Elevated	Renal failure
	Low	Hyperparathyroidism
Serum 25-hydroxyvitamin D	Low	Undersupplementation, GI malabsorption, celiac disease
Serum albumin	Used to interpret serum calcium, nutritional deficiencies	
Serum alkaline phosphatase	Elevated	Vitamin D deficiency, GI malabsorption, hyperparathyroidism, Paget’s disease, liver/biliary disease
Urinary calcium excretion	Elevated	Renal calcium leak, multiple myeloma, metastatic cancer involving bone, hyperparathyroidism, hyperthyroidism
	Low	GI malabsorption, inadequate intake of calcium and vitamin D
TSH	Low	Hyperthyroidism (causes excess bone turnover)
	High	Hypothyroidism
Serum protein electrophoresis	Monoclonal band	Multiple myeloma
Tissue transglutaminase antibody (gluten enteropathy)	Elevated	Predictive of celiac disease
Creatinine	Elevated	Renal osteodystrophy, possible contraindication to bisphosphonates

GI, gastrointestinal; TSH, thyroid-stimulating hormone.

reduce fracture risk is not as strong. However, in a 5-year, double-blind, placebo-controlled trial of postmenopausal women with a mean age of 75 years, the 830 women who were compliant with their calcium supplements had a significant reduction in the hazard ratio for fracture of 0.66.⁹⁷ So many other trials have involved a combination of calcium and vitamin D that it is difficult to separate the effects of the two. For example, in the Women's Health Initiative (WHI) trial,⁹⁸ hip fractures were significantly reduced in older women who were adherent to the calcium and vitamin D regimen.

The primary factor influencing the amount of calcium available for absorption is the amount of calcium ingested. Unfortunately, data suggest that daily calcium intake tends to decline with advancing age.⁹⁹ Additionally, intestinal transport studies suggest that for any given luminal concentration of calcium, intestinal absorption of calcium is less in older women than young.¹⁰⁰ Vitamin D deficiency, now recognized as exceedingly widespread, will contribute as well to declining calcium absorption.^{101,102} Renal insufficiency may result in 1,25-dihydroxyvitamin D deficiency quite independently of inadequate sun exposure or vitamin D intake. Estrogen deficiency also appears to result in an increase in urinary calcium excretion.¹⁰³ This combination of circumstances necessitates an increase in the daily calcium intake in women over age 50 and in the setting of estrogen deficiency.

Most experts support the published recommendations for total daily calcium consumption from the National Osteoporosis Foundation (NOF),¹⁰⁴ the National Institutes of Health,¹⁰⁵ the National Academy of Sciences (NAS),¹⁰⁶ or Osteoporosis Canada.¹⁰⁷ Recommendations for perimenopausal and postmenopausal women are presented in Table 4.

Based on data from the National Health and Nutrition Survey 1999-2000, US women ages 40 to 59 and age 60 and older have mean calcium intakes from dietary sources of 744 mg and 660 mg, respectively.⁹⁹ Mean daily dietary calcium intake in Canadian women ages 50 to 70 is reported to be 740 mg.¹⁰⁸ Thus, the average postmenopausal woman in the United States or Canada can reasonably be assumed to consume a diet that is approximately 500 mg less than the recommended 1,200 mg/day. Specific populations of postmenopausal women at increased risk for inadequate calcium intake include women who are older, are lactose intolerant, follow a vegetarian diet, or have poor eating habits. No single laboratory test can accurately detect calcium deficiency. However, a 24-hour urine calcium level of less than 50 mg suggests either insufficient intake or poor absorption.

Dietary sources of calcium, although limited, are recommended as the primary source of calcium because of the other essential nutrients found in high-calcium foods. Dairy products are the major contributors of dietary calcium, providing approximately 80% of total calcium intake of postmenopausal women age 60 and older.¹⁰⁹ Dairy products also tend to be the best dietary sources of calcium because of their high elemental calcium content, high absorption rate, and low cost relative to total nutritional value. To achieve maximal calcium absorption from food sources, food selection decisions should

reflect the food's calcium bioavailability and the presence in the meal of other foods that may inhibit calcium absorption (eg, oxalic acid-containing foods such as spinach, and phytate-rich grains such as wheat bran).¹¹⁰

Calcium supplements and calcium-fortified foods are additional sources of calcium for women unable to consume sufficient dietary calcium; most women will need an additional 600 to 900 mg/day over their usual daily intake to reach recommended levels. Calcium supplements are available in a variety of different calcium salts, such as calcium carbonate or calcium citrate. The specific salt tends to determine the size of the tablet and the concentration of elemental calcium in the tablet. For example, a 1,250-mg calcium carbonate tablet will contain 500 mg of elemental calcium.

The calcium salt may also affect the circumstances surrounding administration. Calcium citrate supplements are well absorbed when taken with meals or on an empty stomach; calcium carbonate is better absorbed when taken with food. In all cases, it is best to take calcium in divided doses for better absorption.

Total calcium intakes of up to 1,500 mg/day do not appear to increase the risk of developing renal calculi and may actually reduce it.¹¹¹ There appears to be no benefit to consumption of amounts in excess of 1,500 mg/day. Calcium supplements are contraindicated in a woman with a calcium-containing renal calculus until her urinary biochemical profile has been assessed. The NAS has established the upper limit of tolerable intake for calcium for adults as 2,500 mg/day. Larger amounts of calcium should be avoided.

Total daily intake recommendations for calcium refer to elemental calcium only. The amount of elemental calcium that is needed in a supplement is the difference between the total recommended intake and the dietary consumption of elemental calcium.

Calcium intervention trials have not reported any serious adverse events. In one clinical trial in which 600 mg of elemental calcium was given twice a day as calcium carbonate, constipation was the only adverse event occurring more commonly in the treated group than in the group receiving placebo.⁹⁷ Some women have difficulty swallowing a

TABLE 4. Recommended daily elemental calcium intake in peri- and postmenopausal women

<i>National Osteoporosis Foundation</i>	
Women age 50 and over	1,200 mg
<i>National Institutes of Health</i>	
Premenopausal women ages 25-50	1,000 mg
Postmenopausal women younger than age 65 and using estrogen therapy	1,000 mg
Postmenopausal women not using estrogen therapy	1,500 mg
All women age 65 and older	1,500 mg
<i>National Academy of Sciences</i>	
Age 31-50	1,000 mg
Age 51 and older	1,200 mg
<i>Osteoporosis Canada</i>	
Women over age 50	1,500 mg

Adapted from the National Osteoporosis Foundation 2008,¹⁰⁴ National Institutes of Health 1994,¹⁰⁵ National Academy of Sciences 1997,¹⁰⁶ and Osteoporosis Canada.¹⁰⁷

calcium supplement if the tablet is large or they have other gastrointestinal (GI) adverse effects such as bloating or increased flatus. Tolerability can be addressed by using a chewable or liquid calcium supplement, changing the type of calcium salt, or by reducing the dose. GI adverse effects may be related to the specific calcium salt, taking more calcium than required, or not dividing doses.

Vitamin D. Vitamin D is actually a steroid prohormone rather than a vitamin, as it can be produced in the human body through the interaction of sunlight with the skin. Nevertheless, this nutrient is commonly characterized as a vitamin. It is essential for the physiologic regulation and stimulation of intestinal absorption of calcium.¹¹² The 1997 NAS-recommended dietary allowance (RDA) for vitamin D is 400 IU/day for women ages 51 to 70 and 600 IU/day for women older than age 70.¹⁰⁶ Current expert opinion, however, is that this intake level is inadequate to maintain vitamin D deficiency for optimum bone health.^{113,114} NOF recommends that postmenopausal women obtain 800 to 1,000 IU of vitamin D/day.¹⁰⁴ In Canada, the recommended intake for women under age 50 is 400 IU/day and 800 IU/day for women over age 50¹⁰⁷ (an upward revision is being considered).

Although vitamin D is produced from the interaction of ultraviolet rays from sunlight with 7-dehydrocholesterol in the skin, use of a sunscreen with a sun protection factor of 8 or higher will block the production of vitamin D by 97.5%.¹¹⁵ Unprotected exposure of the skin to sunlight is not recommended as a means of addressing vitamin D deficiency.¹¹⁶ Darker skin tones result in less production of vitamin D than lighter skin tones. In addition, age, geographic location, time of day, and calendar season all affect the skin production of vitamin D.

Dietary sources of vitamin D are limited to fortified dairy products and fatty fish. Therefore, the use of a supplement containing vitamin D is the most practical means of addressing vitamin D sufficiency. A high prevalence of vitamin D insufficiency has been found in young adults with seemingly adequate sun exposure living at latitude 21°, as well as in postmenopausal women receiving treatment for osteoporosis living in all regions of the continental United States.^{117,101} Women who are older, frail, chronically ill, housebound, or institutionalized, or those who live in northern latitudes are particularly at risk for vitamin D deficiency.¹⁰⁴ Vitamin D supplementation of at least 800 to 1,000 IU/day thus appears to be appropriate year-round for all women. The NAS has established the upper limit of safe intake for vitamin D as 2,000 IU/day.¹⁰⁶ However, many authorities consider this amount to be overly conservative.¹¹⁸ Doses greater than 10,000 IU/day may be associated with risks of hypercalciuria and hypercalcemia.

At present, there is some controversy as to whether the preferred over-the-counter vitamin D supplement is vitamin D₃ (cholecalciferol).¹¹⁹⁻¹²¹ Vitamin D₃ or vitamin D₂ (ergocalciferol) is found in various over-the-counter products, although vitamin D₃ has become increasingly common. The only prescription form of vitamin D currently is vitamin D₂.

Most multivitamins contain a minimum of 400 IU of vitamin D per tablet, although recent formulations of multivitamins directed toward women may contain as much as 800 IU.

Many calcium supplements are combined with vitamin D. The vitamin D contained in such combination calcium supplements or multivitamins is considered a prohormone for the active form of vitamin D, 1,25-dihydroxyvitamin D, which is ultimately produced in the kidney. Thus, the consumption of calcium and vitamin D₂ or D₃ at the same time is not relevant to the absorption of the calcium just consumed, but this is a convenient combination.

Consensus expert opinion is that levels of serum 25(OH)D that are indicative of vitamin D sufficiency in the context of bone health are minimally 20 ng/ml (50 nmol/L) with the majority favoring 29-32 ng/ml (70-80 nmol/L).^{113,114} These levels for serum 25(OH)D were chosen primarily on the basis of studies indicating that PTH levels are lowest at serum 25(OH)D levels of 28 to 45 ng/ml (70-110 nmol/L) and that calcium absorption efficiency plateaus at concentrations of serum 25(OH)D at or above approximately 32 ng/ml (80 nmol/L).¹²² There appears to be no justification for attempting to increase serum 25(OH)D levels above 60 ng/ml (150 nmol/L).¹¹⁷

As a rough guide, the serum 25(OH)D level, under steady-state dosing, will rise by about 1 nmol/L per µg cholecalciferol/day. Thus, an individual with a serum 25(OH)D value of 20 ng/mL (50 nmol/L) will typically need at least 30 µg of additional vitamin D₃/day (1,200 IU) to reach a level of 32 ng/mL (80 nmol/L)—or, to use the units commonly reported in the United States, serum 25(OH)D will rise by about 1 ng/mL for every 100 IU/day of additional cholecalciferol.^{121,122} In measuring serum 25(OH)D, it is important to recognize that a new steady state is not achieved before 3 months on a new dose of vitamin D. In addition, not all assays for 25(OH)D may capture 25(OH)D₂ as well as 25(OH)D₃. This is extremely relevant if vitamin D₂ is used as a supplement instead of vitamin D₃ or if high-dose prescription vitamin D₂ (eg, 50,000 IU/wk for 8 wk) is being used for quick repletion in an individual with vitamin D deficiency.

Various studies have shown that 60% to nearly 100% of individuals—whether institutionalized or free-living, or whether using vitamin D supplements or not—have serum 25(OH)D values below 32 ng/mL (80 nmol/L). The NOF recommends the measurement of 25(OH)D in patients at risk for vitamin D deficiency.¹⁰⁴ However, the high prevalence of vitamin D deficiency, a treatable cause of bone loss, is part of the rationale for a more general recommendation to measure the 25(OH)D level in patients with low bone mass. It is also important to note that the 1,25-dihydroxyvitamin D level is not the appropriate measurement to assess vitamin D stores. Vitamin D deficiency is nearly universal among individuals over age 90.¹²²

The effect of vitamin D alone on fracture risk is becoming clearer, appearing to depend heavily on both compliance and dose. Several large trials evaluating the effect of vitamin D in doses ranging from 400 IU to 800 IU/day combined with

1,000 mg of elemental calcium failed to show a fracture risk reduction benefit.^{98,123} However, a meta-analysis¹²⁴ of 12 randomized clinical trials in postmenopausal women (mean ages, 71-85 y) found that the higher vitamin D dose of 700 to 800 IU/day was associated with significant reductions in the risk of both hip and nonvertebral fractures, whereas no risk reduction was seen in trials or cohorts using a dose of 400 IU vitamin D. In the WHI,⁹⁸ although no reduction in hip fracture risk from vitamin D and calcium supplementation was seen in the entire cohort, when the analysis was restricted to adherent women, there was a significant reduction in hip fracture risk with 400 IU of vitamin D and 1,000 mg of elemental calcium per day.

Studies have found that vitamin D (600-700 IU/d) with supplemental calcium can reduce the rate of postmenopausal bone loss, especially in older women.¹²⁵ Results from the WHI⁹⁸ found calcium (1,000 mg/d) plus vitamin D (400 IU/d) recipients had a small but significant 1% improvement in hip BMD. Vitamin D supplementation also has been found to improve muscle strength¹²⁶ and balance,^{127,128} and reduce the risk of falling.¹²⁹

Vitamin K

The current adequate intake value for vitamin K is 90 µg/day.¹³⁰ The predominant form of vitamin K is vitamin K₁ (phylloquinone), found in green leafy vegetables, although the bioavailability of this form of vitamin K is not assumed to be more than 20%. Approximately 34% of vitamin K is obtained from fats and oils in the North American diet. The average dietary intake of vitamin K is approximately 340 µg/day. In one study, supplementation with vitamin K₁ (1 mg/d) in conjunction with calcium, magnesium, zinc, and vitamin D appeared to be associated with beneficial effects on bone turnover and bone density at the femoral neck.¹³¹ Another study, in which 2 mg/day of vitamin K₁ was given in conjunction with calcium and vitamin D, suggested a beneficial effect on bone density at the ultradistal radius but not at the femoral neck or trochanter.¹³² A third study suggested no benefit to 5 mg/day of vitamin K₁ in preventing bone loss at the lumbar spine and proximal femur for postmenopausal women with adequate vitamin D intake who have osteopenia.¹³³

There are no known adverse effects from high doses of vitamin K in otherwise healthy women, but strong evidence that vitamin K₁ is useful in the prevention or treatment of postmenopausal osteoporosis is lacking. Vitamin K supplements are contraindicated in women taking warfarin.

Magnesium

Another nutrient, magnesium, is sometimes mentioned as a necessary supplement for the protection of bone health and/or for absorption of calcium. The RDA for magnesium is 320 mg/day in women age 31 and older. Magnesium is plentiful in foods.¹⁰⁶ Green leafy vegetables, unpolished grains, and nuts are rich in magnesium. Despite this, dietary intake of magnesium is generally below the RDA, reported as a mean intake of 258 mg/day in women ages 40 to 59 and

236 mg/day in women age 60 and older.⁹⁷ The total intake of magnesium is generally dependent on the total caloric intake; magnesium intake tends to fall after age 70. Severe magnesium deficiency, as seen in advanced malnutrition from any cause, can result in hypocalcemia and resistance to vitamin D. Data supporting a role for magnesium supplementation in the prevention or treatment of postmenopausal osteoporosis, however, are inconclusive.¹³⁴⁻¹³⁶ Magnesium supplementation does not appear to enhance or inhibit calcium absorption.¹³⁷ In women with excessive magnesium loss (usually due to GI disease [eg, diarrhea, vomiting], loop diuretics, or chemotherapy), magnesium supplementation would be appropriate.^{138,139}

Protein

For women older than age 75, data from the Framingham Osteoporosis Study, a longitudinal cohort study, suggest that adequate protein intake may help minimize bone loss.^{140,141} Protein supplements (20 g/day) in older patients (mean age, 82 y) who have sustained a hip fracture have been shown to significantly shorten the hospital stay (median stay, 69 d vs 102 d for placebo recipients) after hip fracture and improve the clinical outcomes while in the hospital.¹⁴² Compared with the controls, protein recipients also had significantly lower rates of complications and mortality 7 months after their hip fracture.

Concerns have been raised in the past that high protein intake may result in increased urinary calcium excretion and increased acid production, both detrimental to bone health. However, a negative calcium balance is likely to result only if the daily calcium intake is inadequate. The negative effect of acidity on the skeleton from dietary protein is relatively minor. Rather than reducing protein intake, a more appropriate measure would be to increase dietary intake of fruits and vegetables for their alkalizing effect.¹⁴³ Dietary protein overall is positively linked to the maintenance of bone and muscle health. Therefore, some experts suggest that the current recommended intake of protein may be inadequate for optimum skeletal and muscle health.¹⁴³

Isoflavones

Isoflavones are a class of phytoestrogens found in rich supply in soybeans, soy products, and red clover.¹⁴⁴ These are diphenolic compounds with structural similarities to estrogen. The dietary phytoestrogens of primary interest found in soybeans are genistein, daidzein, and glycitein. Ipriflavone, a synthetic isoflavone available without a prescription in the United States and Canada, has not demonstrated a positive effect on bone density, bone turnover markers, or fracture risk in women with osteoporosis.¹⁴⁵

Data suggesting any benefit of dietary isoflavones in the prevention or treatment of postmenopausal osteoporosis, regardless of the source, are relatively weak.¹⁴⁶⁻¹⁴⁸ Benefits, in terms of bone density and turnover, are minor at best. In a recent study from Italy, 2 years of purified genistein in a dose of 54 mg/day resulted in small but statistically significant increases in BMD at the lumbar spine and femoral neck

compared with placebo.¹⁴⁹ Genistein was provided as a tablet, however, and not as part of the diet, and GI side effects resulted in 19% of the genistein-treated women discontinuing the study. Other studies suggest no benefit whatsoever in the prevention or treatment of postmenopausal osteoporosis.¹⁴⁹⁻¹⁵³ A meta-analysis of RCTs studying the overall effect of soy isoflavones on BMD concluded that soy isoflavone supplementation was unlikely to have a significant favorable effect on BMD.¹⁵⁴

Exercise

Weight-bearing and strength-training exercises are beneficial to bone development and maintenance.¹⁵⁵⁻¹⁵⁷ Local increases in bone mass occur in response to activities that cause major stress to bone. The most dramatic example is a comparison of the BMD in the dominant and nondominant arms of tennis players, in which the BMD in the dominant arm is markedly greater.¹⁵⁸ Extreme exercise is not necessary, however, to effect a bone benefit. Even mild forms of exercise that improve agility and balance can benefit the skeleton. Active weight-bearing or strength-training exercises can increase bone mass if they increase muscle mass and strength. Applying passive stress to bone also shows promise, with the most positive results coming from use of high-frequency, whole-body vibration systems.^{159,160}

Weight-bearing exercise can be as simple as brisk walking. Jogging or running provides impact-loading benefits to the skeleton. In early postmenopausal women, strength-training provides small but significant benefits to bone mass.¹⁶¹ A meta-analysis¹⁶² found that postmenopausal women who exercised increased their spinal BMD by approximately 2%. For estrogen-replete women who use ET, strength training provides additional BMD benefits over therapy alone.¹⁶³ Most strength-training studies have used progressive resistance obtained with machines designed for this purpose (eg, Nautilus). However, strength training need not involve expensive equipment. Resistance bands, free weights, or barbells can be used in place of resistance machines. Strength training or resistance exercises target specific muscle groups. It is necessary to target the large extensor muscles of the back, the hip flexors and extensors, muscles of the thigh, upper arm, and forearm in order to affect areas of the skeleton most often involved in osteoporotic fractures.

Exercise for women with osteoporosis should not include high-impact aerobics or activities in which a fall is likely, such as exercising on slippery floors or step aerobics. Activities requiring repeated or resisted trunk flexion, such as sit-ups or toe touches, should also be avoided because of the increased loads placed on the spine during such activities that may result in spine fracture. It is nevertheless important that osteoporotic women remain as physically active as possible. Physical activity plays an important role in reducing the risk of falls by maintaining muscle strength, agility, and balance. Among women age 75 and older, muscle strengthening and balance exercises have been shown to reduce the risk of falls and fall-related injuries by 75%.¹⁶⁴

Even women who are severely physically impaired can generally perform water aerobics with no impact on the skeleton to maintain muscle strength and balance. Gentle spinal extension exercises can also be performed while seated, helping to strengthen the back extensors and lift the lower ribs off the pelvis. Exercises to strengthen back extensor muscles have been shown to reduce the risk of spine fracture, both in women without prior fracture¹⁶⁵ and in women with prior fracture who had undergone percutaneous vertebroplasty,¹⁶⁶ as well as to improve quality of life.¹⁶⁷

Fall prevention

Falls are the precipitating factor in nearly 90% of all appendicular fractures, including hip fracture.¹⁶⁸ In the United States and Canada, approximately one third of women over age 60 fall at least once a year.^{80,169} In nearly one half of these cases, it is a recurrent fall. The incidence of falls increases with age, rising to a 50% annual rate in people over age 80. Older women have a significantly higher risk for falls than do men of the same age. Theoretically, the intervention that may reduce appendicular fracture risk most rapidly is fall prevention. As a result, prevention of falls should be an aspect of routine care for all postmenopausal women.

Several healthcare interventions have proven effective in reducing the risk of falls. These focus primarily on exercises to improve balance and muscle strength, adjusting medication use (especially psychotropic drugs), and reducing fall hazards in the home.¹⁷⁰ Tapering or discontinuing use of benzodiazepines, neuroleptic agents, and antidepressants has been found to reduce the risk of falling by more than 60%.¹⁷¹ Implementing relatively inexpensive measures to eliminate safety hazards in the home may also reduce this risk (see Table 5), but home hazard intervention studies have failed to show significant reductions in fracture.¹⁷⁰

Hip protectors worn during the day have been shown to reduce the likelihood of hip and pelvis fractures from falls among older postmenopausal women (≥ 75 y) with a history of frequent falls although they obviously do not reduce the risk of falling itself.¹⁷² However, a Cochrane review¹⁷³ found the overall evidence inconclusive regarding efficacy in reducing hip fractures. Furthermore, the adherence rates in studies were low, averaging approximately 50%, primarily due to the inconvenience of wearing the protective garment day and night.

Smoking cessation

Compared with nonsmokers, women smokers tend to lose bone more rapidly, have lower bone mass, and reach menopause 2 years earlier, on average.¹⁷⁴⁻¹⁷⁶ In addition, some data show that postmenopausal women who currently smoke have significantly higher fracture rates than nonsmokers.¹⁷⁷ The risk imparted by smoking remains significant even after adjusting for BMD.¹⁷⁸

The mechanisms by which smoking might adversely affect bone mass are not known, although evidence suggests that cigarette smokers may have impaired calcium absorption^{174,179,180} and lower 17 β -estradiol levels.¹⁸¹

TABLE 5. Recommendations for fall prevention

<i>Lighting</i>
Provide ample lighting
Have easy-to-locate light switches for rooms and stairs
Use night-lights to illuminate pathways from bedroom to bathroom and kitchen
Provide light on all stairways
<i>Obstructions</i>
Remove clutter, low-lying objects
Remove raised door sills to ensure smooth transition
<i>Floors and carpets</i>
Provide nonskid rugs on slippery floors
Repair/replace worn, buckled, or curled carpet
Use nonskid floor wax
<i>Furniture</i>
Arrange furniture to ensure clear pathways
Remove or avoid low chairs and armless chairs
Adjust bed height if too high or low
<i>Storage</i>
Install shelves and cupboards at accessible height
Keep frequently used items at waist height
<i>Bathroom</i>
Install grab bars in tub, shower, near toilet
Use chair in shower and tub
Install nonskid strips/decals in tub/shower
Elevate low toilet seat or install safety frame
<i>Stairways and halls</i>
Install handrails on both sides of stairs
Remove or tape down throw rugs and runners
Repair loose and broken steps
Install nonskid treads on steps

Meta-analyses have also suggested the risk of hip fracture may be markedly increased in current smokers.¹⁸² In current smokers, the risk of hip fracture is similar in women up to age 50, but then increases with age with a risk ratio of 1.17 at age 60, increasing to 1.71 at age 80. The RR is only modestly adjusted downward when corrected for BMD. Current smoking is associated with significantly increased risk of any fracture, any osteoporotic fracture, and hip fracture in women.³³ The mechanism is unclear: it may be related to lower levels of activity, morbidity, risk of falls, or changes in microarchitecture.³³ The WHO findings indicate that a history of smoking confers a substantial risk for future fracture, largely independent of BMD.¹⁷⁸

Smoking cessation and avoidance of secondhand smoke for nonsmokers is important as a general health measure because of the numerous health problems associated with smoking. Lower BMD and increased fracture risk are two of these health problems.^{156,178} A wide array of smoking cessation aids are available, including prescription products (with and without nicotine) and behavior-modification programs.

Alcohol consumption

Data suggest an association between moderate alcohol intake and increased BMD in postmenopausal women.^{183,184} Nevertheless, this observation must be tempered by the increased risk of falling and osteoporotic fracture associated with alcohol consumption. The level of alcohol consumption associated with an increased risk of falls is more than seven units a week, as established by the Framingham Heart Study.¹⁸⁵ Two or more units of alcohol within 6 hours is estimated to account for approximately 20% of falls at home

among working-age adults.¹⁸⁶ Data from more than 11,000 women from three different cohorts suggest that alcohol consumption of more than two units a day is associated with an increased risk of osteoporotic fracture.¹⁸⁷ Therefore, postmenopausal women who drink should be advised to drink moderately and not exceed seven units of alcohol a week, with preferably no more than two in any one 6-hour period. One unit is considered to be 12 oz (360 mL) of beer, 4 oz (120 mL) of wine, or 1 oz (30 mL) of liquor.

MANAGEMENT: PHARMACOLOGIC APPROACHES

A management strategy focused on lifestyle approaches may be all that is needed for postmenopausal women who are at low risk for osteoporotic fracture. NAMS recommends adding osteoporosis drug therapy in the following populations:

- All postmenopausal women who have had an osteoporotic vertebral or hip fracture
- All postmenopausal women who have BMD values consistent with osteoporosis (ie, T-scores equal to or worse than -2.5) at the lumbar spine, femoral neck, or total hip region
- All postmenopausal women who have T-scores from -1.0 to -2.5 and a 10-year risk, based on the FRAX calculator, of major osteoporotic fracture (spine, hip, shoulder, or wrist) of at least 20% or of hip fracture of at least 3%

Several pharmacologic options are available for osteoporosis therapy, including bisphosphonates, the selective estrogen-receptor modulator (SERM; also known as estrogen agonist/antagonist) raloxifene, PTH, estrogens, and calcitonin. No studies have prospectively compared these therapies for anti-fracture efficacy.

With the exception of estrogen, the effects of therapies on fracture have been demonstrated only in patients with either the clinical or BMD diagnosis of osteoporosis. The absolute reduction in fracture risk is greatest in patients at high risk of fracture.

Adherence to therapy is poor. In studies of 6 months to 1 year, adherence rates for prescription drugs ranged from below 25% to 81%, depending on the therapy.¹⁸⁸⁻¹⁹⁰ Perhaps the most important follow-up measure for clinicians is to encourage adherence to the treatment plan and to identify barriers to nonadherence. Providing clear information to women regarding their risk for fracture and the purpose of osteoporosis therapy may be the optimal way to improve adherence.

Bisphosphonates

This class of drugs works by inhibiting the activity of osteoclasts and shortening their lifespan, thereby reducing bone resorption.¹⁹¹ Bisphosphonates do not have known beneficial effects on the body other than on bone. The most common adverse effect of oral bisphosphonate therapy is esophageal and gastric irritation, particularly affecting individuals who

dose inappropriately. Before starting bisphosphonate therapy, patients should be screened for secondary causes of low bone mass. Those with low serum calcium should not receive bisphosphonates. Serum creatinine should be used to estimate the glomerular filtration rate; treatment may be initiated only if the rate is 30 mL/min or greater (≥ 35 mL/min with IV zoledronic acid).

Clinical trials have demonstrated that bisphosphonates significantly increase BMD at the spine and hip in a dose-dependent manner in both younger and older postmenopausal women. In women with osteoporosis, bisphosphonates have reduced the risk of vertebral fractures by 40% to 70% and reduced the incidence of nonvertebral fracture, including hip fracture, by about half this amount.^{88,191}

Most of the bisphosphonates approved for osteoporosis therapy in both the United States (alendronate, ibandronate, and risedronate) and Canada (alendronate, etidronate, and risedronate) are available in oral formulations for daily and intermittent dosing regimens. Zoledronic acid is available only as an IV injection. Weekly oral dosing regimens of alendronate and risedronate, monthly oral dosing regimens of ibandronate and risedronate, and IV dosing of ibandronate every 3 months have been approved based on clinical trials that showed BMD responses equivalent to those observed with daily treatment.¹⁹²⁻¹⁹⁵ All fracture data with alendronate, ibandronate, and risedronate are from trials with daily dosing; the bridging studies beyond daily dosing were not designed with fracture end points. The fracture data with zoledronic acid are from the study with annual IV dosing.

Alendronate

This bisphosphonate, marketed as Fosamax, is approved as an oral tablet in both the United States and Canada for postmenopausal osteoporosis prevention (5 mg/d or 35 mg/wk) and treatment (10 mg/d or 70 mg/wk). Alendronate is also available in a single weekly oral tablet of 70 mg with 5,600 IU of vitamin D (Fosamax Plus D; Fosavance). Several generic preparations of alendronate are available in both Canada and the United States. These preparations are less validated and may have tolerability and absorption differences from the branded product.

For women in early postmenopause, 2 to 6 years of treatment with alendronate (≥ 5 mg/d) has been shown to significantly increase BMD at the spine and hip by approximately 1% to 4% from baseline, whereas BMD in placebo recipients decreased by 2% to 4% during that time.^{196,197} In older women with osteoporosis,¹⁹⁸ therapy with 10 mg/day significantly increased BMD in the spine (8.8%) and the femoral neck (5.9%) after 3 years, compared with placebo. In 7- and 10-year extension trials in women with low bone density,^{199,200} alendronate therapy resulted in increases from baseline of 5% to 10% at the spine and hip in postmenopausal women who had low BMD or established osteoporosis. Because placebo groups were not followed for the duration of the studies,^{199,200} the antifracture effects of long-term alendronate

therapy could not be adequately evaluated. However, there was no apparent increase in fracture risk over time.

The efficacy of alendronate in decreasing fracture risk has been demonstrated only in postmenopausal women with osteoporosis. Similar to other bisphosphonates, alendronate has shown lesser effects in women without osteoporosis.

In the Fracture Intervention Trial (FIT),²⁰¹ daily alendronate therapy for 2.9 years significantly reduced the risk of vertebral fracture by 47% and of hip fracture by 51% in women with low BMD and previous vertebral fracture. The incidence of clinical vertebral fractures was reduced by 59% within the first year.²⁰² In a composite analysis of the two arms of the FIT study,²⁰² 3 years of alendronate therapy in a subgroup of women with osteoporosis (ie, vertebral fracture or T-score equal to or worse than -2.5) significantly reduced the risk of nonspine fracture by 27% and new spine fracture by 50%.

Risedronate

This bisphosphonate, marketed as Actonel, is approved in the United States and Canada for the prevention and treatment of postmenopausal osteoporosis in oral tablet doses of 5 mg/day, 35 mg/week, 75 mg on 2 consecutive days once a month, and 150 mg/month.

In an RCT of early postmenopausal women (age range, 40-61 y; mean age, 51-52 y) with normal bone density, risedronate doses of 5 mg/day for 2 years produced significant BMD increases of 5.7% in the lumbar spine and 5.4% in the hip greater than with placebo.²⁰³ In an RCT in older postmenopausal women (mean age, 68-69 y),³⁹ 3 years of risedronate therapy (5 mg/d) resulted in significant BMD increases of 4.3% in the spine and 2.8% in the femoral neck compared with placebo. Therapy for 7 years resulted in progressive increases in BMD of 11.5% from baseline (with no placebo group after 5 y).²⁰⁴

Several RCTs have found fracture risk reductions with risedronate. In two trials of postmenopausal women with osteoporosis,^{39,205} 3 years of treatment with 5 mg/day of risedronate significantly reduced the risk of vertebral fracture (by 41%-49%) compared with placebo. Within the first year of therapy, the RR of vertebral fracture was reduced by 61% to 65%. After 3 years of therapy, vertebral fracture risk reductions were still statistically significant relative to placebo. In one of these trials,³⁷ the risk of nonvertebral fracture was significantly reduced by 39%. In the other trial,²⁰⁵ nonvertebral fracture risk was reduced by 33%, although this was not statistically significant versus placebo.

In the Hip Intervention Program Study Group,²⁰⁶ an RCT of 5,445 postmenopausal women ages 70 to 79, daily risedronate therapy reduced the RR for hip fracture by 40% in women with BMD values consistent with osteoporosis. In a post hoc analysis, risedronate reduced the risk of hip fracture by 60% in the group with prior vertebral fractures. However, therapy did not markedly lower the hip fracture risk in women age 80 and older who had risk factors for

fracture but who did not have BMD testing performed to confirm osteoporosis.

In an RCT of 265 postmenopausal women (mean age, 72 y), the incidence of vertebral fractures in women treated with risedronate 5 mg/day was significantly reduced during years 4 and 5 compared with placebo,²⁰⁷ and appeared to remain reduced through 7 years of treatment (no placebo group after 5 years).²⁰⁴ No new adverse events were observed in these trials.

Ibandronate

Ibandronate, marketed as Boniva, is approved as a 2.5-mg oral tablet once a day, as well as a 150-mg tablet once a month for the prevention and treatment of postmenopausal osteoporosis. It is also approved in an IV formulation at a 3-mg dose every 3 months (administered by a healthcare professional) for the treatment of postmenopausal osteoporosis.

In early postmenopausal women (mean ages, 57.6-58.8 y) without osteoporosis, those receiving oral ibandronate at 2.5 mg/day had significant BMD increases of 1.9% in the lumbar spine (vs -0.9% for placebo) and 1.2% in the total hip (vs -0.6% for placebo) after 2 years.²⁰⁸ In older women (mean age, 69 y) with low spinal BMD and current vertebral fractures, oral ibandronate at 2.5 mg/day significantly increased BMD compared with placebo in the spine (5.2%) and femoral neck (4.1%) after 3 years.²⁰⁹ Daily oral ibandronate therapy reduced morphometric vertebral fractures by 52% over 3 years, but there was no important effect on nonvertebral fracture risk in the overall study population. In a post hoc analysis, a 69% reduction of nonvertebral fracture risk was described, but only in the subgroup of study patients with baseline femoral neck T-scores below 3.

Zoledronic acid

The bisphosphonate zoledronic acid, marketed as Reclast in the United States and Aclasta in Canada, is approved for osteoporosis treatment in postmenopausal women. The annual 5-mg IV infusion is administered by a healthcare professional over a period of no less than 15 minutes. An infusion administered once every 2 years is now approved in the United States for prevention of osteoporosis in postmenopausal women.

In an RCT of 7,765 postmenopausal women with osteoporosis (mean age, 73 y), zoledronic acid in an IV dose of 5 mg given once yearly for 3 years produced significant BMD increases of 6.7% in the lumbar spine and 6.0% in the hip greater than with placebo.²¹⁰ Vertebral fracture risk was reduced by 70%, hip fracture risk by 41%, and nonvertebral fracture risk by 25%. In a separate study of 2,127 women and men with a recent osteoporotic hip fracture who had received postfracture treatment with vitamin D, annual IV dosing of 5-mg zoledronic acid reduced the incidence of clinical fracture by 35% and of all-cause mortality by 28%.

Etidronate

The bisphosphonate etidronate, marketed as Didrocal oral tablets, is approved in Canada for osteoporosis prevention and treatment in postmenopausal women (400 mg/d for 14 d

every 3 months, with calcium taken between cycles). In the United States, etidronate is approved only for treatment of Paget's disease, not for osteoporosis therapy.

There have been no controlled trials demonstrating fracture risk reduction with cyclic etidronate therapy. A meta-analysis²¹¹ of 13 trials investigating intermittent cyclic etidronate therapy for postmenopausal osteoporosis found that, relative to control groups, 1 to 3 years of therapy increased BMD by 4.1% in the lumbar spine and 2.3% in the femoral neck. This analysis concluded that etidronate significantly reduced the risk for vertebral fracture (37%) but not the risk for nonvertebral fracture.

For osteoporosis therapy, etidronate is typically administered at 400 mg/day for 14 days every 3 months. Dosing, as with other bisphosphonates, is best on an empty stomach before breakfast with only a glass of water. Calcium and vitamin D must be continued as detailed above. A cyclic regimen is used because daily high-dose use may interfere with bone mineralization.²¹² This is not the schedule for Paget's disease.

Adverse events with bisphosphonate therapy

Oral bisphosphonates may cause upper GI disorders such as dysphagia, esophagitis, and esophageal and gastric ulcer, a contraindication in those with esophageal abnormalities that delay esophageal emptying or in those who are unable to stand or sit upright for at least 30 to 60 minutes after ingestion. Studies are not adequate to determine upper GI adverse-event differences among oral bisphosphonates. Neither IV ibandronate nor IV zoledronic acid has been associated with upper GI adverse events.

All bisphosphonates carry precautions on hypocalcemia and renal impairment. Serum calcium and serum creatinine should be measured in all patients before beginning osteoporosis therapy. Although no cases of acute renal failure have been observed in clinical trials, patients who receive IV ibandronate or zoledronic acid should have serum creatinine measured before administration of each dose.

Oral bisphosphonates are poorly absorbed; typically, approximately 0.5% of an oral dose is absorbed, even when taken on an empty stomach with plain water. Therefore, oral bisphosphonates must be taken the first thing in the morning when the stomach is empty. Food, drink, and medications (including supplements) must be avoided for 30 minutes (alendronate and risedronate) to 60 minutes (ibandronate) after dosing; etidronate labeling recommends waiting 2 hours.

A transient flu-like illness, often called an acute-phase reaction, occurs infrequently with large doses of oral or IV bisphosphonates. This has been observed infrequently after monthly oral dosing with ibandronate and risedronate and more commonly with IV dosing with ibandronate and zoledronic acid. Symptoms are generally mild, most often occurring with the first but not subsequent doses, and are treated symptomatically.

A theoretical concern exists regarding possible oversuppression of bone turnover with long-term bisphosphonate

therapy, resulting in a more brittle skeleton. Individual cases and small case series of patients with unusual, poorly healing fractures of the subtrochanteric region of the femur have been described in patients receiving bisphosphonates.²¹³⁻²¹⁵ It is unclear whether these unusual fractures are the result of treatment or a consequence of their underlying osteoporosis.

Jaw lesions, usually after dental extraction (known as osteonecrosis of the jaw; ONJ), have been observed with bisphosphonate use, most often in patients treated with large IV doses for cancer-related bone diseases.^{216,217} ONJ has been defined as a delay in healing of an oral lesion after surgery or extraction for more than 6 to 8 weeks. Cases have also been reported in patients receiving bisphosphonate therapy for osteoporosis.^{218,219} The incidence of these lesions is not known, and a causal association between bisphosphonates and osteonecrosis has not been documented. There are no data to recommend the discontinuation of bisphosphonate therapy before dental extraction (although therapy may be suspended until the oral lesion has healed). There are no data to suggest that dental surgery is contraindicated in patients on bisphosphonate therapy. Routine dental care is recommended for all patients.

Long-term safety of bisphosphonate therapy

RCTs of more than 5 years' duration with alendronate or risedronate^{197,199,200,204} have demonstrated persistent but not progressive reduction of bone turnover without evidence of unexpected adverse effects or abnormal bone histomorphometry. Smaller numbers of patients have been followed for 7 years on risedronate and for 10 years on alendronate. No data are available on effects of long-term (>3 y) ibandronate or zoledronic acid therapy. Current evidence does not support recommendations regarding the optimal duration of bisphosphonate therapy.

Discontinuation of bisphosphonate therapy

After discontinuation of alendronate after 5 years of therapy, BMD remains stable or decreases slowly while bone turnover markers remain below baseline values for up to 5 years.^{199,200,220} Whether the fracture protection afforded by alendronate therapy persists after discontinuation is not known. In one study,²¹⁰ the incidence of nonvertebral fractures was similar in patients who stopped and in those who continued therapy after being on alendronate for an average of 5 years. However, the incidence of painful vertebral fractures was significantly greater in those patients who discontinued therapy. In a review of a large medical claims database, patients who discontinued alendronate therapy after 2 years had an increased rate of hip fracture compared with patients who continued treatment.²²¹

Discontinuation of risedronate therapy after 2 years in young postmenopausal women (mean ages, 51-52 y) has been shown to result in significant bone loss at both the spine and hip during the first year after treatment is stopped.²⁰³ In older women with osteoporosis, discontinuation after 3 years was associated within 12 months with bone loss and return of bone markers to levels in the placebo group.²²² Vertebral fracture risk remained reduced during the 12 months after

discontinuation of treatment in those patients who had taken risedronate.

No data are available regarding discontinuation of etidronate, ibandronate, or zoledronic acid therapy.

Selective estrogen-receptor modulators

These nonsteroidal agents of various chemical structures act as estrogen agonists and/or antagonists. The SERM raloxifene (marketed as Evista oral tablets) is government approved for the prevention and treatment of osteoporosis at a dose of 60 mg/day. No other SERM is approved for osteoporosis therapy, although several are in clinical development. (See also section on "Promising new therapies.")

Raloxifene has beneficial effects on BMD, and it decreases bone turnover as assessed by biochemical markers. In a 2-year RCT of 601 postmenopausal women without osteoporosis (mean age, 55 y), raloxifene at a dose of 60 mg/day significantly improved BMD at the lumbar spine (1.6%) and femoral neck (1.2%) compared with placebo (decreases of 0.8% and 1.2%, respectively).²²³ In the RCT Multiple Outcomes of Raloxifene Evaluation (MORE) trial evaluating postmenopausal women with osteoporosis (mean age, 67 y),²²⁴ 3 years of raloxifene therapy at 60 mg/day significantly increased BMD versus placebo by 2.6% at the spine and 2.1% at the femoral neck.

The efficacy of raloxifene in reducing osteoporotic fractures was also demonstrated in the MORE trial.²²⁴ After 3 years of therapy, 60 mg/day raloxifene reduced the risk of vertebral fracture by 55% in women with a femoral neck or lumbar spine BMD T-score of -2.5 or below and by 30% in women with low T-scores and an existing vertebral fracture; both findings were significant compared with placebo. A 1-year blinded extension of the MORE trial²²⁵ found persistent vertebral fracture risk reductions of 50% and 38% in the two groups, respectively. A separate analysis revealed that at 1 year, raloxifene (60 mg/d) reduced the risk of new clinical vertebral fracture by 68% in the overall study population.²²⁶ No raloxifene effect has been observed on hip or other nonvertebral fracture risk.

In addition to its effects on bone, raloxifene has been associated with a reduced risk of invasive breast cancer in postmenopausal women with osteoporosis. In the MORE trial, the overall incidence of invasive breast cancer was significantly reduced by 76% after 3 years²²⁷ and 72% after 4 years.²²⁸ In a 4-year extension of the MORE trial—the Continuing Outcomes Relevant to Evista (CORE) trial²²⁹—the risk after 8 years was 59% lower in raloxifene recipients; the risk of estrogen receptor (ER)-positive invasive breast cancer was 66% lower. The combined results show invasive breast cancer and ER-positive breast cancer risks were reduced by 66% and 76%, respectively. It should be noted that the MORE-CORE studies were conducted on postmenopausal women initially selected for risk of osteoporosis, not for risk of breast cancer. In the United States but not Canada, raloxifene is indicated for the prevention of breast cancer in women at high risk.

A significant increase in venous thromboembolic (VTE) events was noted in the MORE trial.²³⁰ However, a secondary analysis of the MORE trial data²³¹ found no overall significant differences in the number of coronary or cerebrovascular events between placebo and raloxifene, although in a subset of women with increased cardiovascular risk at baseline, raloxifene significantly reduced cardiovascular risk. Again, it should be noted that the MORE trial was not designed with cardiovascular outcomes as a primary objective.

In the MORE-CORE trial, women defined as at increased cardiovascular risk had neither a beneficial nor a harmful effect of raloxifene,²³² similar to the findings in Raloxifene Use for the Heart (RUTH).²³³ The rare risk of fatal stroke reported in RUTH appears to be confined to women at baseline increased risk of stroke (Framingham Stroke Risk Score ≥ 13).²³⁴ When selecting women for raloxifene therapy, consider baseline cerebrovascular risk.

RCTs of more than 5 years' duration in women with osteoporosis have demonstrated no other significant adverse effects.²³⁰ Raloxifene therapy may be associated with an increase in vasomotor symptoms and leg cramps. However, it does not increase the risk of cataracts, gallbladder disease, endometrial hyperplasia, or endometrial cancer, or cause vaginal bleeding or breast pain.^{224,230}

Bone loss often resumes when raloxifene therapy is stopped.^{235,236}

Parathyroid hormone

PTH or its analogues, given by subcutaneous injection once daily, are anabolic agents that directly stimulate osteoblastic bone formation, resulting in substantial increases in trabecular bone density and connectivity in women with postmenopausal osteoporosis. This mechanism of action is very different from that of antiresorptive agents such as estrogen and bisphosphonates, which reduce bone resorption.

Teriparatide (recombinant human PTH 1-34), marketed as Forteo, is approved in both the United States and Canada for the treatment of osteoporosis in postmenopausal women who are at high risk for fracture. In RCTs, daily subcutaneous injections of teriparatide stimulated bone formation and improved bone density in postmenopausal women, regardless of whether they were receiving ET.²³⁷⁻²³⁹ In postmenopausal women with prior vertebral fracture,²³⁹ 19 months of teriparatide treatment (20 $\mu\text{g}/\text{d}$) significantly increased bone density in the spine by 8.6% and in the femoral neck by 3.5% compared with placebo. The incidence of new vertebral fractures was reduced by 65% and new nonvertebral fragility fractures by 53%, although the study was not designed to examine the effect on hip fractures. Teriparatide is also indicated for the treatment of glucocorticoid-induced osteoporosis and male osteoporosis.

Drug-related adverse effects include muscle cramps and infrequent hypercalcemia, nausea, and dizziness. High-dose teriparatide treatment has caused bone tumors (osteosarcoma) in a rat model at doses ranging from 3 to 60 times the 20 $\mu\text{g}/\text{day}$ dose in humans,²⁴⁰ although the significance of

this finding in humans is uncertain. Teriparatide should not be administered to postmenopausal women with hypercalcemia, bone metastases, disorders that predispose them to bone tumors such as Paget's disease, or those who received prior skeletal irradiation. Forteo is indicated for no longer than 24 months in the United States and for no longer than 18 months in Canada.

When PTH therapy has been stopped, substantial bone loss has occurred within the first year.²⁴¹ However, in RCTs using PTH 1-84, administering alendronate after discontinuing PTH therapy was shown to maintain or improve BMD,^{241,243} although prior alendronate treatment tends to slow bone turnover and delay the PTH-induced increases in BMD and bone turnover response by 3 to 6 months.²⁴³ It is unclear whether a second course of PTH can be safely restarted after a period without therapy or whether regimens other than daily can be effective. A recommendation can be made for treatment with antiresorptive therapy following a course of PTH. (See also the section on "Promising new therapies.")

Estrogens

Systemic estrogen products (estrogen plus progestogen [EPT] for women with a uterus or ET for women without a uterus) are government approved in the United States and Canada for prevention, but not treatment, of postmenopausal osteoporosis. A number of RCTs have evaluated the effect of systemic estrogen on BMD and fracture in postmenopausal women.

BMD

The beneficial effects of systemic oral or transdermal ET/EPT at standard doses on BMD preservation are well established. A 2002 meta-analysis²⁴⁴ of 57 RCTs comparing ET/EPT against placebo in postmenopausal women found consistent BMD increases with ET/EPT at all sites. In trials of 2 years duration, the mean difference in BMD after ET/EPT was 6.8% at the lumbar spine and 4.1% at the femoral neck.

The two largest and best controlled trials support these findings. In the Postmenopausal Estrogen/Progestin Interventions trial²⁴⁵ (N = 875), standard daily doses of 0.625 mg conjugated estrogens (CE), with or without a progestogen (either MPA or micronized progesterone), for 3 years significantly increased spinal BMD by 3.5% to 5.0%, with a 1.7% increase in hip BMD. The WHI,²⁴⁶ a 5-year RCT in postmenopausal women ages 50 to 79 (N = 16,608), reported that standard doses of daily EPT (0.625 mg CE plus 2.5 mg MPA) significantly increased spine and total hip BMD by 4.5% and 3.7%, respectively, relative to placebo.

Effects of lower-than-standard doses of ET/EPT on BMD have been investigated. RCTs²⁴⁷⁻²⁵¹ using doses as low as 0.3 mg/day oral CE, 0.25 mg/day oral micronized 17 β -estradiol, and 0.014 mg/day transdermal 17 β -estradiol reported significant increases in spine and hip BMD relative to placebo. These trials were conducted either in populations

of early postmenopausal women (mean age, 51-52 y) or in older postmenopausal women (mean ages, 67-74 y). Changes in lumbar spine BMD were in the range of 1% to 3%, significantly better than placebo.

Significant BMD improvements have also been noted with systemic estrogen doses delivered via a vaginal ring (Femring).²⁵² In an RCT of 174 postmenopausal women younger than age 65, daily doses of 0.05 and 0.1 mg of estradiol acetate delivered via the ring significantly increased hip BMD (1.7% and 1.8%, respectively) and lumbar spine BMD (2.7% and 3.3%) compared with baseline.

Fracture

Evidence from both RCTs and observational studies indicate that standard doses of ET/EPT (including 0.625 mg CE/d or the equivalent) reduce fracture risk in postmenopausal women. Two meta-analyses have found that ET/EPT significantly reduces the risk of fracture by up to 27%.^{253,254}

Two large observational studies support these data. The National Osteoporosis Risk Assessment (NORA) study examined 200,160 postmenopausal women and reported that current estrogen use was associated with a significantly reduced risk for new fracture.⁸⁶ Participants were at least age 50 and had had no previous diagnosis of osteoporosis. The Million Women Study,²⁵⁵ a prospective observational study of 138,737 postmenopausal women, reported that ET/EPT use provided a significant RR reduction in incidence of fracture.

Results were confirmed in the WHI. In both the EPT arm²⁴⁶ and the ET arm,²⁵⁶ significant risk reductions were seen for hip fractures, vertebral fractures, and total fractures compared with placebo. The selection criteria and outcomes evaluated in the WHI (ie, women were not selected on the basis of an established osteoporosis risk factor or BMD level; fracture outcomes included hip, wrist/lower arm, and clinically identified vertebral and total fractures) are in contrast to the design of studies of fracture risk reduction with bisphosphonates or SERMs.^{39,199,201,202,205,206} In those studies, women were selected on the basis of high risk for osteoporosis (ie, prevalent vertebral fracture and/or low BMD), and radiography-detected vertebral fractures were often a primary outcome.

The Million Women Study,²⁵⁵ although observational in design, addressed issues related to ET/EPT and the risk of fracture that could not be ascertained in the WHI trials, such as comparisons between different EPT formulations, doses, and routes of administration. When the overall fracture-risk reduction was examined by type of hormone, no difference was found between ET and EPT. Sequential or continuous progestin use also did not significantly affect the results. Furthermore, the RR of fracture was not different when specific estrogen or progestogen products were compared (ie, CE versus estradiol; MPA versus norethisterone or norgestrel/levonorgestrel). This study did not specifically report on the possible fracture protection afforded by a low estrogen dose (ie, 0.3 mg), but found that risk reductions for doses

greater than 0.625 mg were similar to those for doses 0.625 mg or less.

Therapy management

The primary indication for systemic ET/EPT is for women experiencing moderate to severe menopause symptoms (eg, vasomotor symptoms, vaginal atrophy).

In the WHI, systemic EPT (CE plus MPA) at standard doses for 5.6 years in postmenopausal women ages 50 to 79 was associated with a statistically significant increased risk of breast cancer,²⁵⁷ stroke,^{258,259} and thromboembolic events.²⁶⁰ In women who had undergone a hysterectomy, ET alone for 6.8 years resulted in a statistically significant increased risk of stroke and deep venous thrombosis, whereas breast cancer, coronary heart disease, total VTE, and pulmonary embolism were not statistically increased.²⁵⁶ For postmenopausal women ages 65 to 79 followed for a mean of 4.0 years, the Women's Health Initiative Memory Study²⁶¹ found a statistically significant increase in probable dementia for those who were receiving EPT. After a mean follow-up of 5.2 years, there was a nonsignificant trend for increased probable dementia among women allocated to ET alone.

NAMS recommends use of ET/EPT at the lowest effective dose consistent with treatment goals.²⁶² Lower doses of ET/EPT than used in the WHI, however, have not been examined with regard to fracture efficacy. Extended use of HT is an option for women who have established reduction in bone mass, regardless of menopause symptoms, for prevention of further bone loss and/or reduction of osteoporotic fracture when alternate therapies are not appropriate or cause side effects, or when the benefits of extended use are expected to exceed the risks. The optimal time to initiate ET/EPT and the optimal duration of therapy have not been established, but ET/EPT would largely be utilized in the early years after menopause. The benefits of HT on bone mass dissipate quickly after discontinuation of treatment.

Discontinuation of therapy

Studies have shown a BMD loss of 3% to 6% during the first year after cessation of systemic ET/EPT.^{220,263-266} Data also indicate that the fracture risk reduction with ET/EPT does not persist after discontinuation of therapy. In the Million Women Study,²⁵⁵ past users of hormone therapy had no protection against fracture, and incidence rates returned to those of never-users within about 1 year of ceasing use. In the NORA study,²⁶⁷ clinical fractures of the hip, spine, forearm, wrist, or rib were reduced in current ET/EPT users but not in women who had stopped 5 years previously. In a further analysis of hip fractures, women who had discontinued ET/EPT within the previous 5 years had a risk for hip fracture at least as high as that in women who had never used ET/EPT.²⁶⁸

Calcitonin

Salmon calcitonin is government approved for postmenopausal osteoporosis treatment but not for prevention.²⁶⁹ It is

available in the United States as a nasal spray (marketed as Miacalcin Nasal Spray, Fortical Nasal Spray) and a subcutaneous injection (marketed as Miacalcin Injection). Available in Canada are a nasal spray (Miacalcin Nasal Spray and generics) and an injectable form (marketed as Calcimar Solution, Caltine), although these injectables are not indicated for osteoporosis.

Calcitonin is an inhibitor of bone resorption. In clinical use, however, the reduction in bone turnover with calcitonin is much less than with other antiresorptive agents. A small, dose-finding study of intranasal calcitonin in postmenopausal women with osteoporosis showed significant increases in spinal BMD of 3% relative to baseline.²⁷⁰

In the Prevent Recurrence of Osteoporotic Fractures (PROOF) trial,²⁷¹ an RCT, intranasal-spray calcitonin doses of 200 IU/day for 5 years significantly reduced the risk of new vertebral fracture by 33% compared with placebo in 1,255 postmenopausal women with established osteoporosis. No effect was seen for nonvertebral or hip fractures. However, statistically significant fracture reductions were not observed at either 100 IU/day or 400 IU/day. After 5 years, a significant spinal BMD increase compared with placebo was seen only for recipients of the 400-IU dose. No major effect on hip BMD occurred at any dose. The absence of a dose response as well as a 60% dropout rate have led some experts to doubt the reliability of these data.

Calcitonin has been shown to reduce bone pain from osteoporotic vertebral compression fractures more quickly than placebo immediately after a fracture^{272,273}; however, it has not been shown to decrease bone pain in other situations.²⁷⁴ Drug-related adverse effects include nausea, local inflammation, and flushing of the face or hands when calcitonin is given as an injection, and local nasal irritation with the nasal spray formulation.

Because calcitonin is a less effective agent than other pharmacologic therapies for osteoporosis, it is reserved as an alternative for women who cannot or choose not to take one of the other osteoporosis agents. The efficacy of calcitonin has not been observed in early postmenopausal women. Thus, product labeling recommends its use only in women with osteoporosis who are at least 5 years beyond menopause.

Combination therapies

Combining potent antiresorptive agents results in small additional increments in bone density. In postmenopausal women (mean age, 61-62 y) with low bone mass, BMD improvements in the spine and hip with combined alendronate and ET were significantly greater (8.3%) than results for either agent alone (6.0%).²⁷⁵ Combined risedronate and ET/EPT also has shown favorable, although modest, BMD effects compared with either agent alone.²⁷⁶ Whether increases in BMD result in better fracture protection is not known, and the long-term safety of combination therapies has not been evaluated. One concern is that combining two antiresorptive therapies might oversuppress bone turnover, adversely affect bone quality, and thereby increase the likelihood of

fracture. Combining antiresorptive agents is not generally recommended.

Combining an anabolic agent such as teriparatide with an antiresorptive agent has been considered. Significant increases in BMD occurred in an RCT when teriparatide was added to ongoing ET.²³⁸ When PTH 1-84 and alendronate were combined, the BMD response was less than that seen with PTH alone.²⁴¹ Based on available data, recommendations cannot be made for or against combining antiresorptive and anabolic drugs.

Tibolone

Tibolone is approved in many countries, but not the United States or Canada, for the prevention of osteoporosis. In the Long-term Intervention on Fractures with Tibolone (LIFT) study,²⁷⁷ tibolone reduced the risk of vertebral and nonvertebral fracture, breast cancer, and possibly colon cancer, but increased the risk of stroke in older postmenopausal women with osteoporosis.

Promising new therapies

Several new drugs show promise for the treatment and/or prevention of osteoporosis. Some are now available outside North America, and others are in clinical development. These include strontium ranelate, PTH 1-84, additional SERMs (basedoxifene, lasofoxifene), oral calcitonin, denosumab, and odanacatib, an inhibitor of cathepsin K. This document will summarize data only for the therapies that have demonstrated fracture efficacy in published trials.

Strontium ranelate

Oral strontium ranelate (marketed as Protelos) is approved for the prevention and treatment of osteoporosis in many countries outside North America. Dosing involves dissolving 2 grams of strontium ranelate in water and drinking it before bedtime. Other strontium salts are available as supplements, but no studies are available evaluating their effectiveness and safety.

A large RCT in postmenopausal women in Europe and Australia with the primary end point of vertebral fractures²⁷⁸ demonstrated that 3 years of therapy significantly increased bone density at the spine (14%) and femoral neck (8%). Compared with placebo, the risk of spine fractures in strontium-treated women was significantly reduced by 49% after 1 year and 41% after 3 years compared with placebo. A second RCT investigating nonvertebral fractures²⁷⁹ reported that after 3 years, nonvertebral fractures were significantly reduced by 16% in treated women compared with placebo. In a subgroup of high-risk women (older than age 74 with a femoral neck T-score of less than -2.4), there was a 36% decrease in hip fractures. Modest changes in markers of bone turnover have been observed with strontium therapy, but the exact mechanism by which strontium ranelate exerts its effect is unknown. Drug-related adverse effects included significant increases in nausea and diarrhea that resolved after 3 months, as well as VTE. During postmarketing surveillance, rare cases of hypersensitivity syndrome or DRESS (Drug Rash

with Eosinophilia and Systemic Symptoms) were reported. Bone density in patients taking strontium ranelate will be artifactually increased by the effects of the higher atomic number of strontium ranelate as compared with calcium.

Parathyroid hormone 1-84

The full-length PTH, PTH 1-84, is marketed in Europe and other countries as PreOs. In an RCT of 2,532 women with postmenopausal osteoporosis, PTH 1-84 administered as a daily subcutaneous injection in a 100- μ g dose increased BMD in the lumbar spine by 6.9% and in the total hip region by 2.1% compared with placebo.²⁸⁰ Vertebral fracture risk was reduced by 58%. No effect was observed on nonspine fractures. Hypercalcemia and hypercalciuria occurred more commonly with PTH 1-84 compared with placebo.

Bazedoxifene

This SERM has prevented bone loss and decreased bone turnover without stimulating the endometrium in healthy postmenopausal women with normal or low BMD.²⁸¹ In a 3-year RCT involving 6,847 postmenopausal women with osteoporosis (average age, 66 y), bazedoxifene 20 or 40 mg/day reduced the incidence of vertebral fracture by 42% and 37%, respectively, in the active control group.²⁸² Overall, no effect was observed on nonvertebral fractures. The tolerability profile of bazedoxifene treatment was similar to that of raloxifene and included an increased incidence of vasomotor symptoms, VTE, and leg cramps compared with placebo.

Lasofloxifene

Lasofloxifene is another SERM that increased lumbar spine BMD and reduced bone markers modestly more than did raloxifene in young postmenopausal women without osteoporosis.²⁸³ In a phase 3 trial involving 8,556 postmenopausal women with osteoporosis, lasofloxifene in daily doses of 0.25 mg and 0.5 mg significantly reduced vertebral fracture risk compared with placebo by 31% and 42%, respectively.²⁸⁴ The higher dose also significantly reduced the incidence of nonvertebral fractures by 22%. In that study, lasofloxifene significantly decreased the incidence of ER-positive breast cancer. The incidence of VTE was increased with both doses of therapy, similar to the effects seen with estrogen and other SERMs. No significant treatment effects were observed on the incidence of stroke or coronary heart disease.

Denosumab

Denosumab is a fully human monoclonal antibody to receptor activator of nuclear factor- κ B ligand (RANKL), a member of the tumor necrosis factor superfamily expressed on the surface of osteoblasts. RANKL binding to its receptor RANK on the surface of osteoclast precursors promotes the proliferation and differentiation of osteoclasts. By blocking the interaction between RANKL and RANK, denosumab inhibits bone resorption by osteoclasts. Denosumab is dosed as a subcutaneous injection every 6 months. In postmenopausal women with low bone mass, denosumab increased BMD in various skeletal sites similar to or slightly more than

did alendronate given 70 mg/week.²⁸⁵ In a phase 3 study of 7,808 women with osteoporosis, denosumab reduced the incidence of vertebral fractures by 68%, hip fracture by 40%, and nonspine fractures by 20% compared with placebo.²⁸⁶

BMD of the lumbar spine and total hip regions increased with denosumab therapy, compared with placebo, by 9.2% and 6.0%, respectively. The drug was well tolerated. Skin infections occurred more commonly with treatment than with placebo.

RECOMMENDATIONS

Management strategies for osteoporosis in postmenopausal women require assessment of risk factors for BMD-defined osteoporosis and osteoporotic fracture, followed by institution of measures that focus on reducing risk factors through lifestyle changes and, if indicated, pharmacologic therapy.

- All postmenopausal women should be encouraged to employ lifestyle practices that reduce the risk of bone loss and osteoporotic fractures: maintaining a healthy weight, eating a balanced diet, obtaining adequate calcium and vitamin D, participating in appropriate exercise, avoiding excessive alcohol consumption, not smoking, and utilizing measures to prevent falls. Periodic reviews of calcium and vitamin D intake and lifestyle behaviors are useful. After menopause, a woman's risk of falls should be assessed annually and at any time her physical or mental status changes.
- The physical examination should include an annual measurement of height and weight, along with an assessment for chronic back pain, kyphosis, and clinical risk factors.
- BMD testing is indicated for:
 - All postmenopausal women with medical causes of bone loss
 - All women age 65 and over
- BMD testing should be considered for postmenopausal women age 50 and older who have one or more of the following risk factors:
 - Previous fracture (other than skull, facial bone, ankle, finger, and toe) after menopause
 - Thinness (body weight <127 lbs [57.7 kg] or BMI <21 kg/m²)
 - History of hip fracture in a parent
 - Current smoking
 - Rheumatoid arthritis
 - Excessive alcohol intake
- When BMD testing is indicated, DXA is the preferred technique. The total hip, femoral neck, and posterior-anterior lumbar spine should be measured, using the lowest of the three BMD scores.
- The routine use of biochemical markers of bone turnover in clinical practice is not generally recommended.
- Vertebral fracture must be confirmed by lateral spine radiographs or VFA visualization of fracture at the time of BMD testing. Vertebral fracture is confirmed by height loss >20% of the anterior, mid, or posterior dimension of a vertebra on imaging.

- An adequate intake of both calcium and vitamin D is important for bone health and is recognized as an important component of any osteoporosis prescription-drug regimen. NAMS follows the NOF recommendations of calcium intake of 1,200 mg/day for adults age 50 and older, and vitamin D₃ of 800 to 1,000 IU/day.
- NAMS recommends osteoporosis drug therapy in the following populations:
 - All postmenopausal women who have had an osteoporotic vertebral or hip fracture
 - All postmenopausal women who have BMD values consistent with osteoporosis (ie, T-scores ≤ -2.5) at the lumbar spine, femoral neck, or total hip region
 - All postmenopausal women who have T-scores from -1.0 to -2.5 and a 10-year risk, based on the FRAX calculator, of major osteoporotic fracture (spine, hip, shoulder, and wrist) of at least 20% or of hip fracture of at least 3%
- It is important to encourage adherence to the treatment plan and to identify barriers to nonadherence. Providing clear information to women regarding their risk for fracture and the purpose of osteoporosis therapy may be the optimal way to improve adherence.
- During therapy, it is appropriate to reevaluate the treatment goals and the choice of medication on an ongoing basis through periodic medical examination and a follow-up BMD testing. Measurement of BMD has limited use in predicting the effectiveness of antiresorptive therapies for reducing fracture risk. Also, fracture risk reductions from therapy occur much more rapidly than BMD changes. An appropriate interval for repeat BMD testing is after 1 to 2 years of treatment. There appears to be little value in repeat testing if a woman is stable (within the precision error of the original instrument).
- For untreated postmenopausal women, repeat DXA testing is not useful until 2 to 5 years have passed.
- Bisphosphonates are the first-line drugs for treating postmenopausal women with osteoporosis. They have reduced the risk of vertebral fractures by 40% to 70% and reduced the incidence of nonvertebral fracture, including hip fracture, by about half this amount.
- The SERM raloxifene is most often considered for postmenopausal women with low bone mass or younger postmenopausal women with osteoporosis. It prevents bone loss and reduces the risk of vertebral fractures, but its effectiveness in reducing other fractures is uncertain. Extraskelatal risks and benefits are important when considering raloxifene therapy.
- Teriparatide (PTH 1-34) is best offered to postmenopausal women with osteoporosis who are at high risk for fracture. Daily subcutaneous injections have been shown to stimulate bone formation and improve bone density. Therapy is indicated for no more than 24 months.
- The primary indication for systemic ET/EPT is to treat moderate to severe menopause symptoms (eg, vasomotor symptoms). When symptoms are controlled or cease, continued hormone therapy can still be considered for bone effects, weighing its benefits and risks against those of alternative therapies.
- ET/EPT may be a treatment option for a few years of early postmenopause.
- Calcitonin is not a first-line drug for postmenopausal osteoporosis treatment, as its fracture efficacy is not strong and its BMD effects are less than those of other agents. However, it is an option for women with osteoporosis who are more than 5 years beyond menopause. Calcitonin therapy may reduce vertebral fracture risk in women with osteoporosis, although the evidence documenting fracture protection is not strong. It is not recommended for treating bone pain, except bone pain from acute vertebral compression fractures.
- Data are inadequate to make definitive recommendations regarding combination or serial anabolic and antiresorptive drug therapies.
- The treatment of osteoporosis needs to be long term in most women.
- If drug-related adverse effects occur, appropriate management strategies should be instituted. If adverse effects persist, switching to another agent may be required.
- Decisions to discontinue or suspend therapy are based on the woman's risk of fracture and her response to treatment. Given the uncertainties of long-term drug safety, careful monitoring is required. Fracture risk after discontinuing therapy has not been adequately evaluated.

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NAMS CME ACTIVITY SELF-ASSESSMENT EXAMINATION

Designated Article: Management of osteoporosis in postmenopausal women: 2010 position statement of The North American Menopause Society

The North American Menopause Society (NAMS) is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing medical education for physicians. NAMS designates this educational activity for a maximum of 2 *AMA PRA Category 1 Credit(s)*TM. Physicians should only claim credit commensurate with the extent of their participation in the activity.

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1. Bone strength and fracture risk are dependent on which of the following?
 A. Bone mineral density (BMD) alone
 B. Bone quality alone
 C. Both BMD and bone quality
2. According to World Health Organization criteria, the BMD-based definition of osteoporosis is which of the following?
 A. T-score between -1.0 and -2.5
 B. T-score below or equal to -2.5
 C. T-score below -3.0
3. Which is the strongest risk factor for fracture in postmenopausal women?
 A. Previous fracture as an adult
 B. Menopause status
 C. Low dietary calcium use for >3 months
4. By age 70, women who experienced premature menopause (menopause at or before age 40), either spontaneously or medically induced, have a _____ risk of low BMD or fracture compared to women who reached menopause at the average age.
 A. higher
 B. lower
 C. similar
5. NAMS recommends that BMD be measured in which of the following populations?
 A. All women at menopause
 B. All postmenopausal women on medications associated with bone loss
 C. All postmenopausal women at least 60 years old
6. Routine tests for secondary causes of osteoporosis include which of the following?
 A. Thyroid-stimulating hormone
 B. Urinary calcium excretion
 C. Complete blood cell count
 D. All of the above
7. NAMS recommends adding osteoporosis drug therapy in all postmenopausal women who:
 A. have had an osteoporotic vertebral or hip fracture.
 B. have T-scores from -2.0 to -2.5 .
 C. have T-scores from 1.5 to -2.0 and have a history of hip fracture in a parent.
8. Which of the following therapies is *not* associated with upper gastrointestinal adverse effects?
 A. Once-weekly oral alendronate with vitamin D tablets
 B. IV ibandronate or IV zoledronic acid
 C. Daily oral risedronate tablets
 D. None of the above
9. Of the following risk factors, which is used in the FRAX[®] 10-year risk calculator?
 A. Low body mass index
 B. Tobacco smoking
 C. Parental history of hip fracture
 D. All of the above
10. What is the primary role of adequate calcium in bone health?
 A. Development of peak bone mass and prevention of bone loss
 B. Regulation and stimulation of intestinal absorption of vitamin D
 C. As a nonprescription alternative to bisphosphonate therapy in treating osteoporosis
 D. None of the above

11. Which of the following statements is a NAMS recommendation in this position statement?

- A. Use biochemical markers of bone turnover routinely in clinical practice
- B. Use calcitonin as a first-line drug for postmenopausal osteoporosis treatment
- C. Confirm vertebral fracture by radiography
- D. All of the above

12. For which patient is teriparatide therapy recommended?

- A. Premenopausal women who weigh less than 127 lb (57.7 kg)
- B. Women with postmenopausal osteoporosis at high risk of fracture
- C. Perimenopausal women who have vitamin D insufficiency

POST-TEST EVALUATION

Your evaluation of this CME activity will help NAMS plan future educational offerings. Please answer the following questions by circling your response:

- A. Were the stated learning objectives met?
Yes No
- B. Was the topic of this activity relevant and valuable to your practice?
Yes No
- C. Will this activity lead you to modify your clinical practice?
Yes No
- D. Was this activity fair, balanced, and free of commercial bias?
Yes No
- E. What are other topics for which NAMS should develop position statements?

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